



# Niger

## Sectoral Scenarios for Niger

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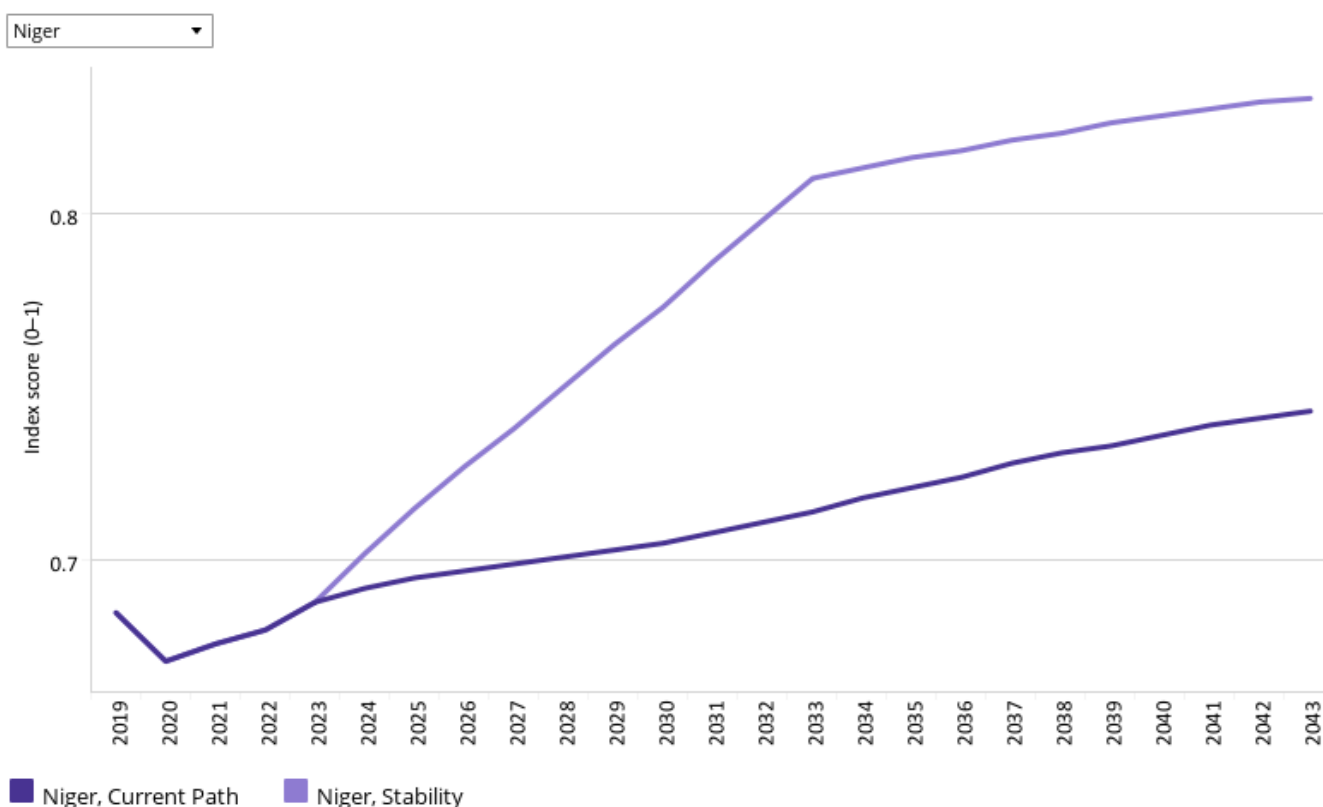
## Sectoral Scenarios for Niger

- Stability scenario
- Demographic scenario
- Health/WaSH scenario
- Agriculture scenario
- Education scenario
- Manufacturing scenario
- Leapfrogging scenario
- Free Trade scenario
- Financial Flows scenario
- Infrastructure scenario
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- Impact of scenarios on carbon emissions



### Stability scenario

Chart 13: Governance security in CP and Stability scenario, 2019–2043  
IFs index 0–1



Source: IFs 7.63 governance security index using internal war and government risk

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The Stability scenario represents reasonable but ambitious reductions in risk of regime instability and lower levels of

internal conflict. Stability is generally a prerequisite for other aspects of development and this would encourage inflows of foreign direct investment (FDI) and improve business confidence. Better governance through the accountability that follows substantive democracy is modelled separately.

The intervention is explained [here](#) in the thematic part of the website.

The Stability scenario reflects significant interventions, including increasing regime stability, lowering levels of internal conflict, improving gender empowerment and addressing high levels of corruption.

In 2019, Niger scored 0.69 on the governance security index, which was higher than the average score of 0.64 for its Africa low-income peer group. With a score of 0.76, Rwanda leads the group.

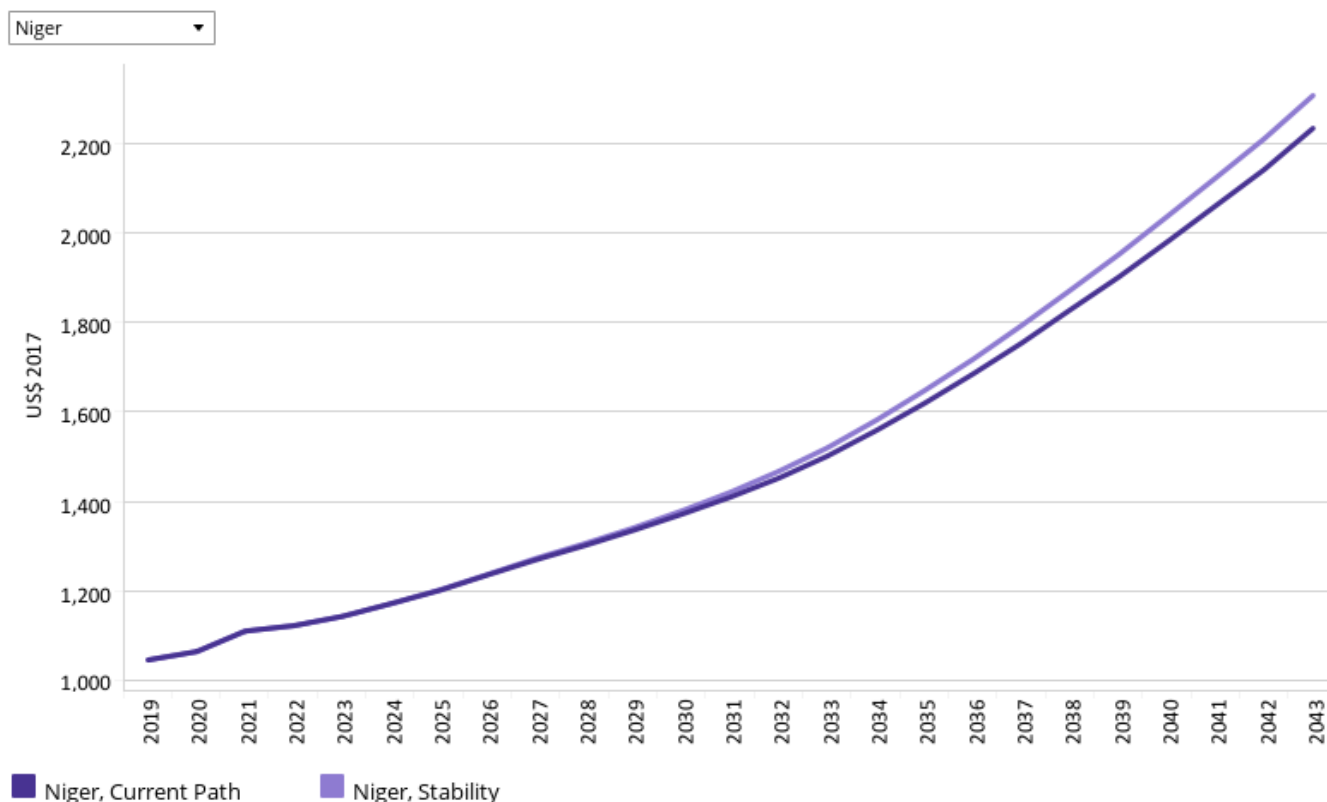
The broader Sahel crisis has been destabilising the region for more than ten years. Similar to its neighbours Mali and Burkina Faso, Niger faces several security challenges. These include the Boko Haram insurgency in the Lake Chad Basin, the Sahelian insurgency led by the Islamic State in the Greater Sahara (ISGS) in northern Tillabéri, and the Al-Qaeda-affiliated Jama'at Nusrat al-Islam (JNIM) activity in south-western Tillabéri.[1]

ACLED summarises: 'Since early 2021, the country has been marked by significant instability — militants believed to be ISGS have killed an estimated 390 people in various parts of the Tillabéri region and neighboring Tahoua. A series of large-scale killings targeting civilians of Djerma and Tuareg ethnicity resulted in most of the deaths reported.'[2]

In the Stability scenario, governance security in Niger is projected to improve to a score of 0.83 by 2043 compared to 0.74 on the Current Path. Niger is on par with the projected average of 0.83 for its peer group in Africa in 2043.



Chart 14: GDP per capita in CP and Stability scenario, 2019–2043  
Purchasing power parity



Source: IFs 7.63 initialising from UN Population Division World Population Prospects and World Development Indicators data

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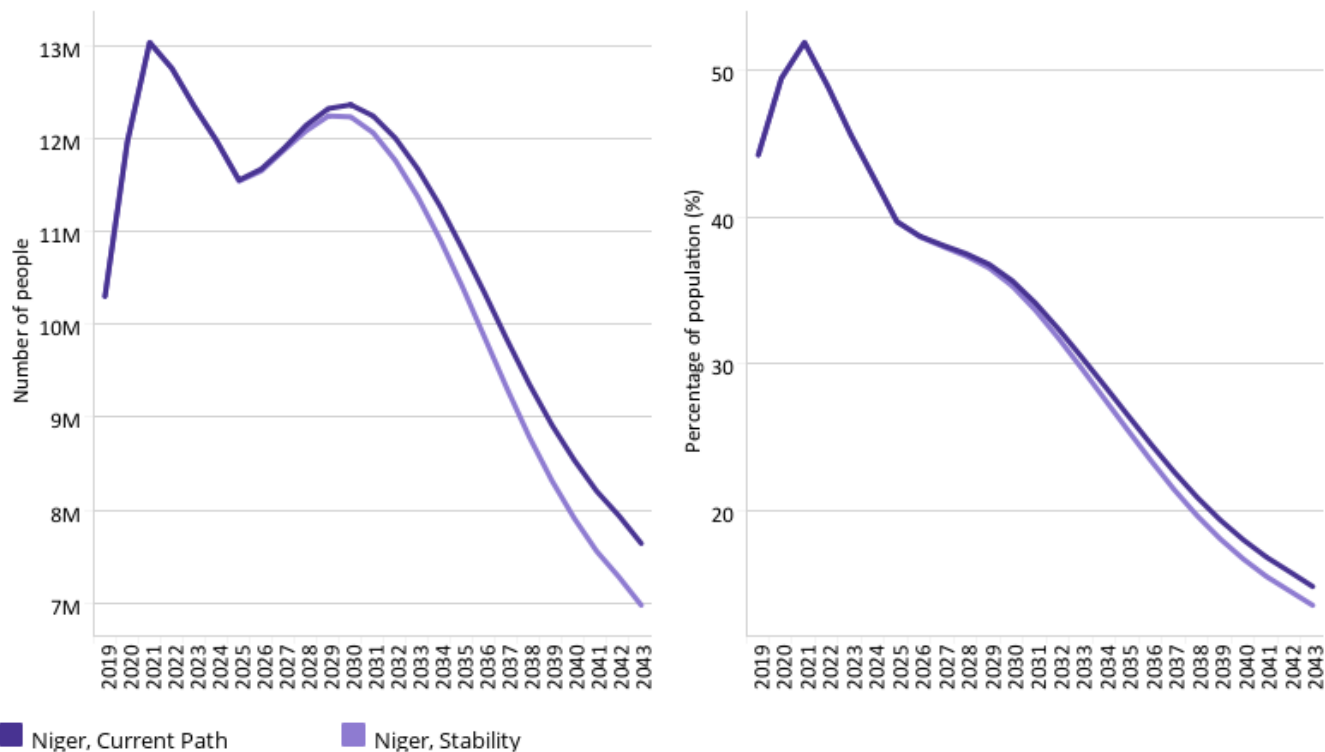
In 2019, Niger's GDP per capita was US\$1 047. Given the high levels of insecurity in the country, it is not surprising that the Stability scenario can make a significant difference by increasing GDP per capita to US\$2 305 by 2043 — a 120% increase between 2019 and 2043 compared to the 113% increase in the Current Path forecast over the same period. Still, Niger's GDP per capita is projected to lag behind the average of its peer low-income group at US\$3 975 in 2043 in the same scenario. The GDP per capita of the continent's low-income economies is projected to have grown by 139% by 2043 in the Stability scenario.

# Chart 15: Poverty in CP and Stability scenario, 2019–2043

Millions of people and % of total population



Niger \$1.90



Source: IFs 7.63 initialising from UN Population Division Population Prospects estimate, World Development Indicators population data and PovcalNet World Bank data

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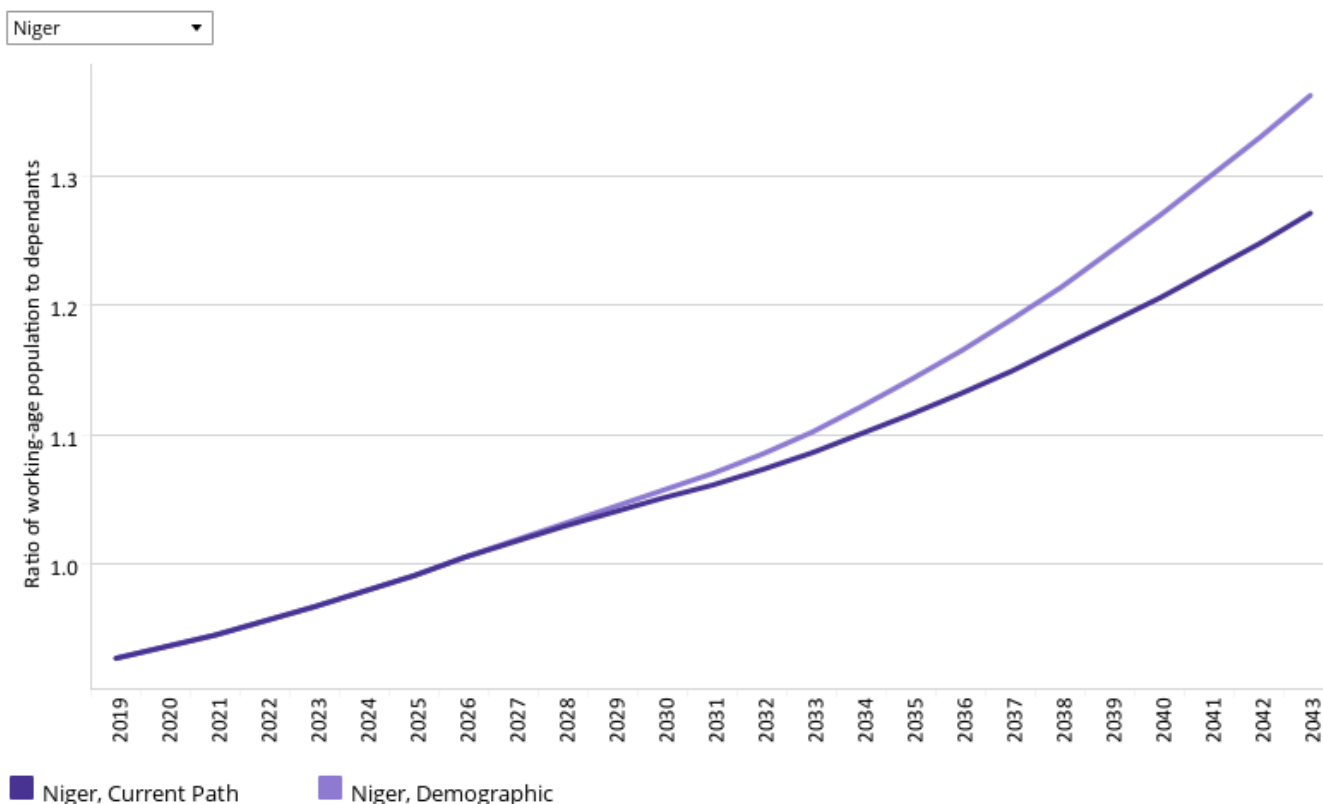
As a low-income economy, Niger uses the US\$1.90 benchmark to define extreme poverty. The Stability scenario has the potential to reduce the number of people living in extreme poverty from 10.3 million in 2019 to 7 million people in 2043 — a difference of about 700 000 people compared to the Current Path forecast.

In the Stability scenario, Niger's poverty rate could drop from 44.26% in 2019 to 13.56% in 2043, compared to 14.84% in the Current Path forecast. In other words, with the interventions included in the Stability scenario, Niger could speed up its poverty reduction efforts.



## Demographic scenario

Chart 16: Demographic dividend in CP and Demog scenario, 2019–2043  
Ratio of working-age population to dependants



Source: IFs 7.63 initialising from UN Population Division Population Prospects

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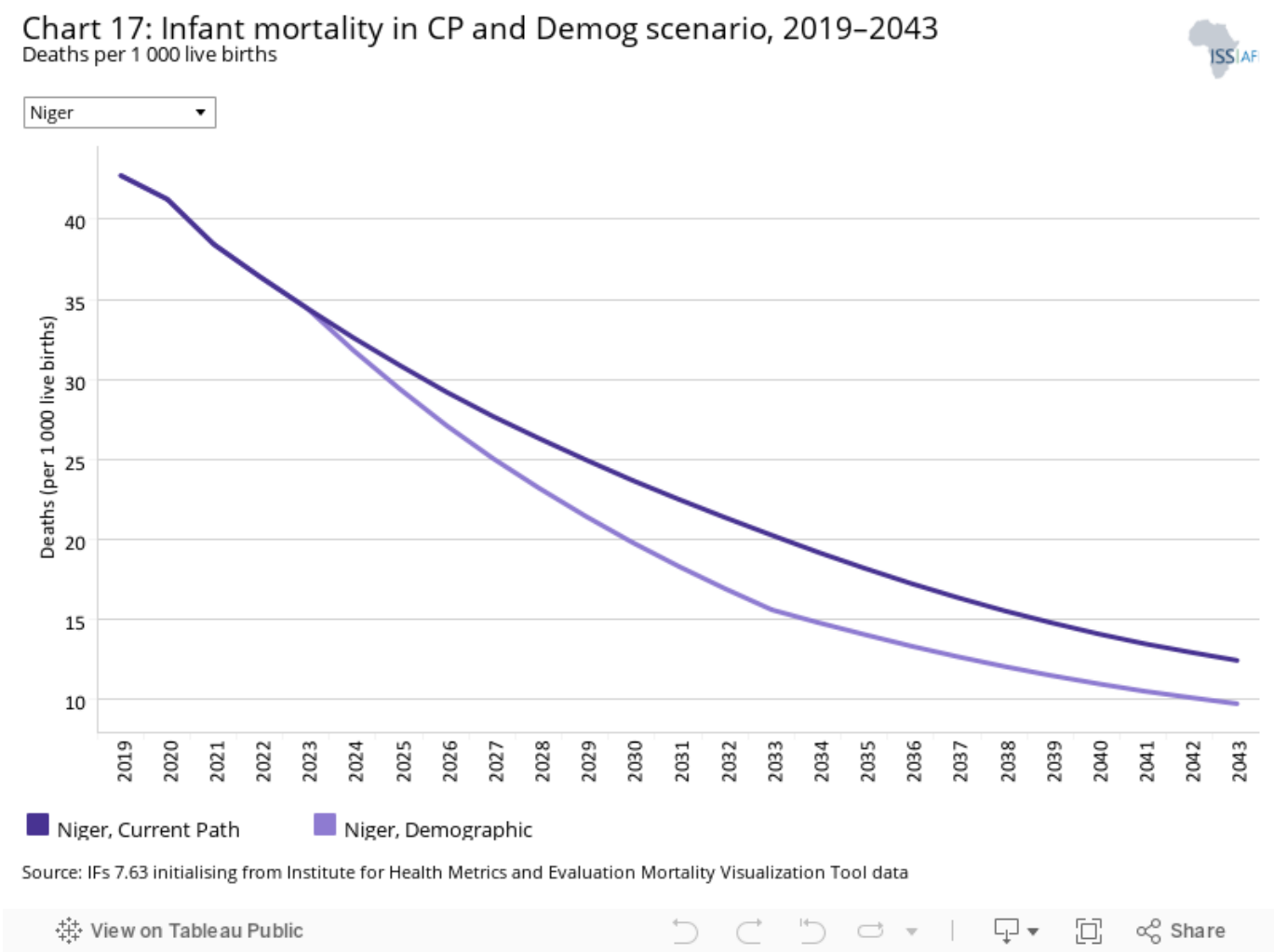
This section presents the impact of a Demographic scenario that aims to hasten and increase the demographic dividend through reasonable but ambitious reductions in the communicable-disease burden for children under five, the maternal mortality ratio and increased access to modern contraception.

The intervention is explained [here](#) in the thematic part of the website.

Demographers typically differentiate between a first, second and even a third demographic dividend. We focus here on the contribution of the size of the labour force (between 15 and 64 years of age) relative to dependants (children and the elderly) as part of the first dividend. A window of opportunity opens when the ratio of the working-age population to dependants is equal to or surpasses 1.7.

Increasing access to modern contraception will have a dramatic impact on Niger's total fertility rate which could drop by almost 50% from 6.8 births per woman in 2019 to 3.55 in 2043. On the Current Path, it would take the country roughly two more decades to reach a comparable fertility rate. A lower total fertility rate would slow down Niger's population growth and change the population age structure, resulting in a more favourable ratio between people of working age and dependants, especially children. In the interventions in the Demographic scenario, Niger has the potential to accelerate its

demographic transition by increasing the ratio between workers and dependants from 0.93 in 2019 to 1.36 in 2043 compared to 1.27 on the Current Path. Arriving at the ‘demographic sweet spot’, however, remains out of reach for Niger. In contrast, Africa’s low-income economies would on average get there by 2042 already (from 1.53 in 2019 to 1.74 in 2043).

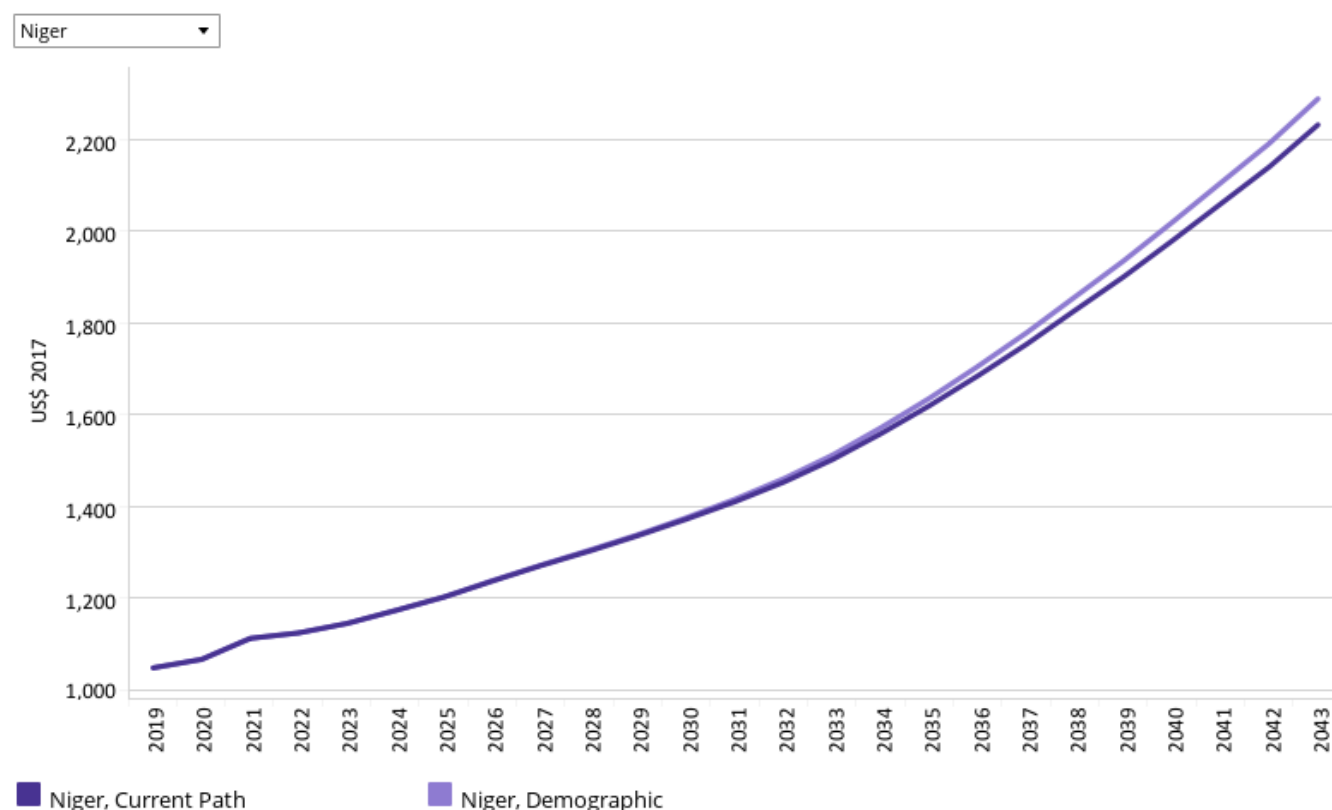


The infant mortality rate is the number of infant deaths per 1 000 live births and is an important marker of the overall quality of the health system in a country.

At 42.7 infant deaths per 1 000 live births, infant mortality in Niger is high, although it has improved drastically since 1990 when it stood at a rate of 129.2. In fact, Niger outperforms its low-income peer group with an average of 48.46 infant deaths per 1 000 live births, having the seventh lowest infant mortality rate in that group. The Demographic scenario could reduce Niger’s infant mortality rate to 9.7 deaths per 1 000 live births by 2043 compared to 12.39 deaths in the Current Path forecast. In the same scenario, the average low-income country in Africa would achieve a rate of 16.9 by 2043.



Chart 18: GDP per capita in CP and Demog scenario, 2019–2043  
Purchasing power parity



Source: IFs 7.63 initialising from UN Population Division World Population Prospects and World Development Indicators data

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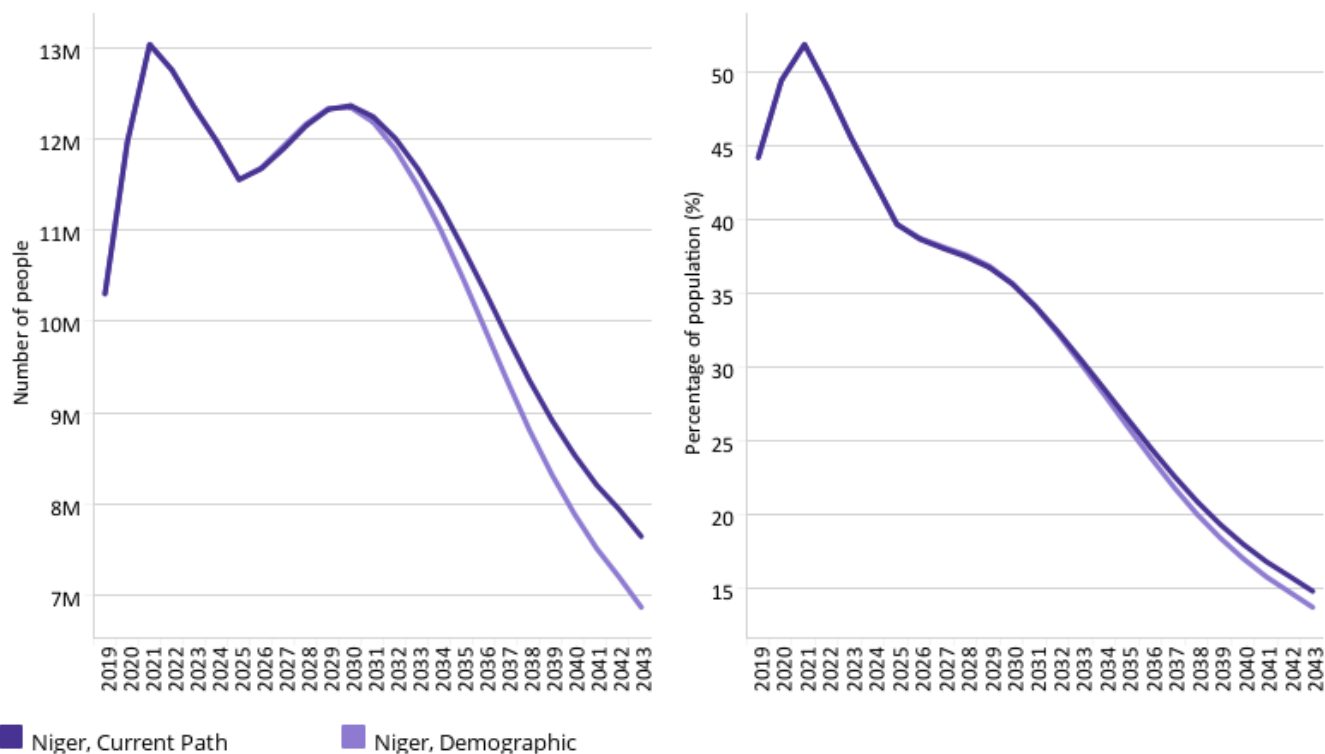
In 2019, Niger's GDP per capita was US\$1 047. In the Demographic scenario, Niger's GDP per capita is expected to increase to US\$2 289 by 2043. The existing gap between the country's GDP per capita and the expected average GDP per capita of its Africa low-income peer group is set to remain in place. The latter is expected to have an average GDP per capita of US\$3 925 in 2043 in the Demographic scenario.

# Chart 19: Poverty in CP and Demog scenario, 2019–2043

Millions of people and % of total population



Niger \$1.90



■ Niger, Current Path ■ Niger, Demographic

Source: IFs 7.63 initialising from UN Population Division Population Prospects estimate, World Development Indicators population data and PovcalNet World Bank data

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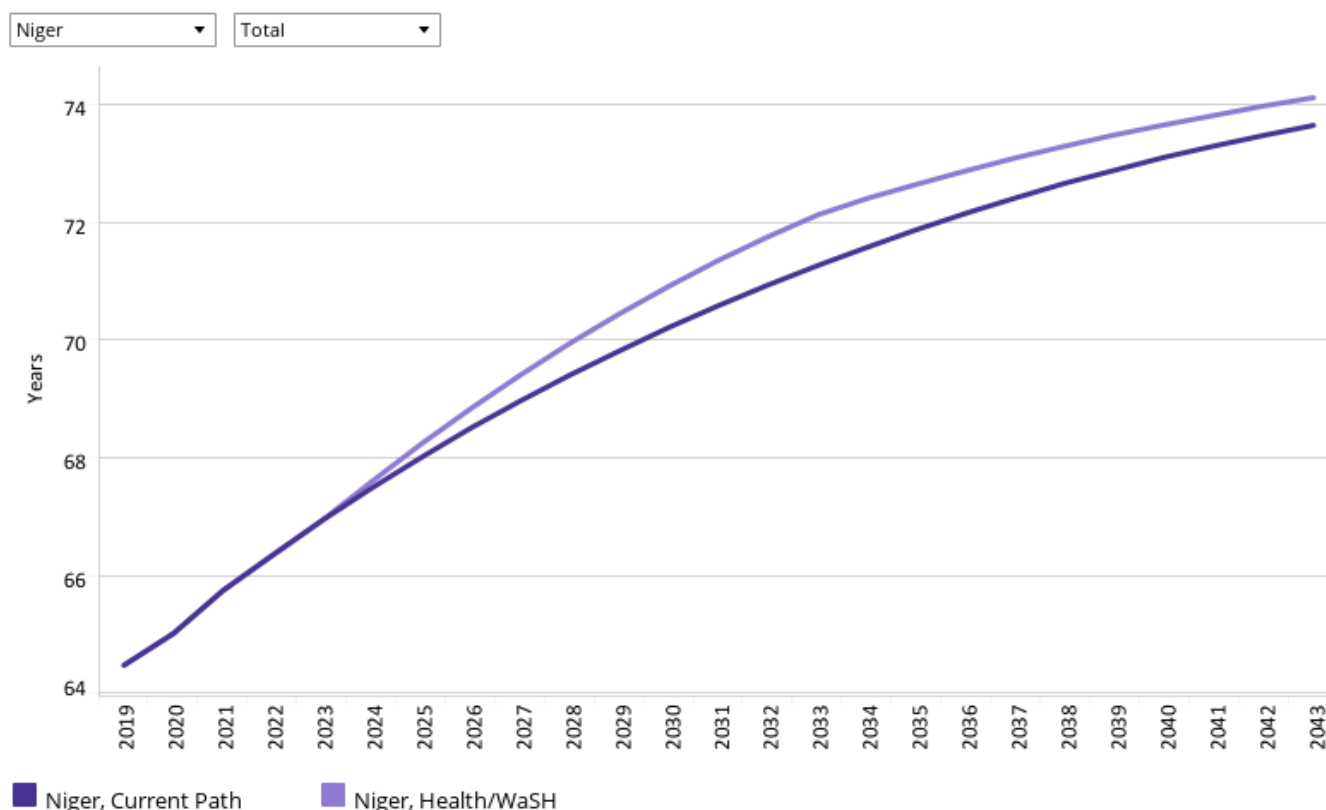
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Compared to the Current Path, the Demographic scenario could reduce the number of people living in extreme poverty by 770 000 in 2043. An expected total of 6.98 million people or 13.75% of the population would be living below the poverty line by 2043 compared to 14.84% in the Current Path. Niger will continue to perform above the average of its low-income peers. On average, the group of Africa's low-income economies is projected to have a poverty rate of 23.67% in the Demographic scenario.



## Health/WaSH scenario

Chart 20: Life expectancy in CP and Health/WaSH scenario, 2019–2043



Source: IFs 7.63 initialising from Institute for Health Metrics Evaluation GBD Foresight Tool data

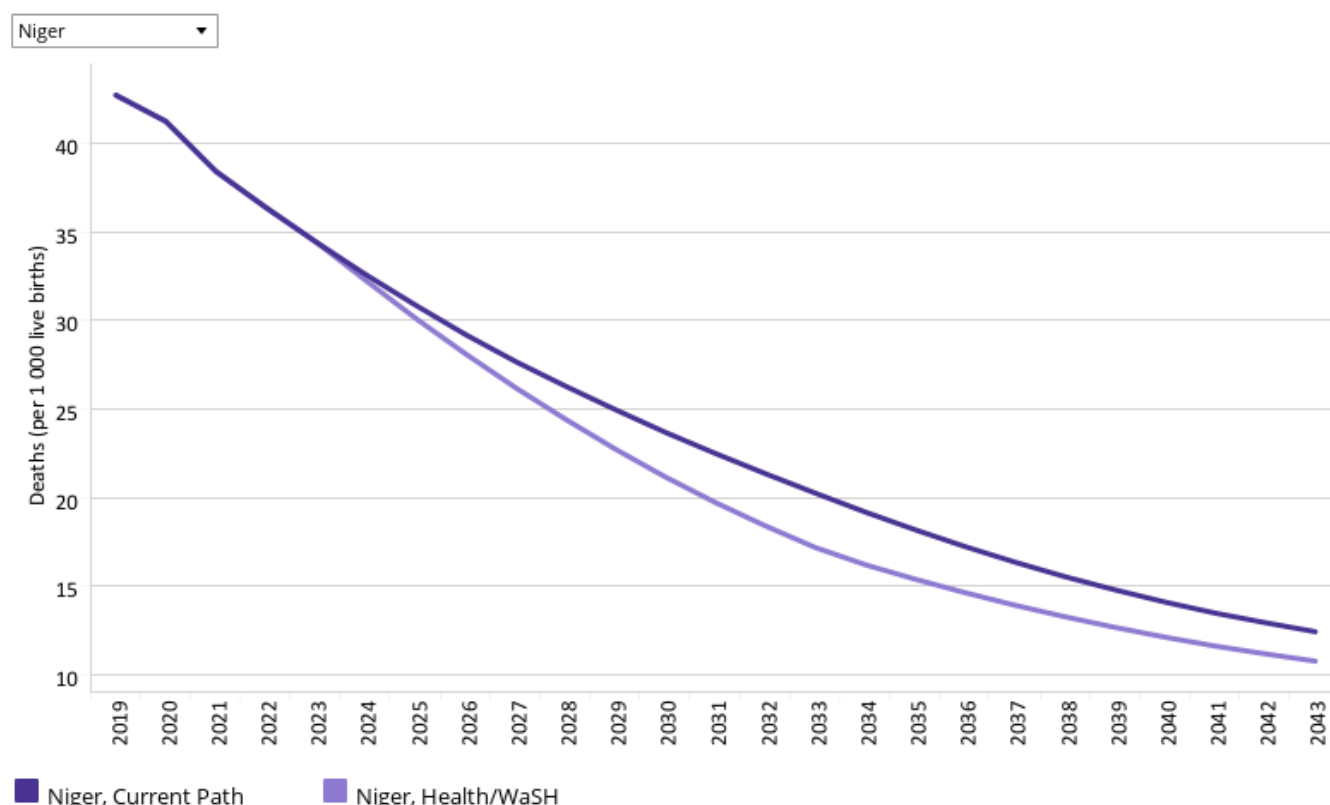
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This section presents reasonable but ambitious improvements in the Health/WaSH scenario, which include reductions in the mortality rate associated with both communicable diseases (e.g. AIDS, diarrhoea, malaria and respiratory infections) and non-communicable diseases (NCDs) (e.g. diabetes), as well as improvements in access to safe water and better sanitation. The acronym WaSH stands for water, sanitation and hygiene.

The intervention is explained [here](#) in the thematic part of the website.

The Health/WaSH scenario has the potential to increase life expectancy in Niger from 64.48 years in 2019 to 74.12 years in 2043, compared to 73.65 years on the Current Path. The country would especially benefit from the interventions in the medium term. By 2033, the difference in the gain in life expectancy between the Current Path forecast and the Health/WaSH scenario comes close to a year. As in the case of infant mortality, Niger performs better in life expectancy than the average African low-income economy with a baseline of 63.78 years that is projected to increase to 70.85 years on the Current Path and to 70.85 years in the Health/WaSH scenario.

Chart 21: Infant mortality in CP and Health/WaSH scenario, 2019–2043  
Deaths per 1 000 live births



Source: IFs 7.63 initialising from Institute for Health Metrics and Evaluation Mortality Visualization Tool data

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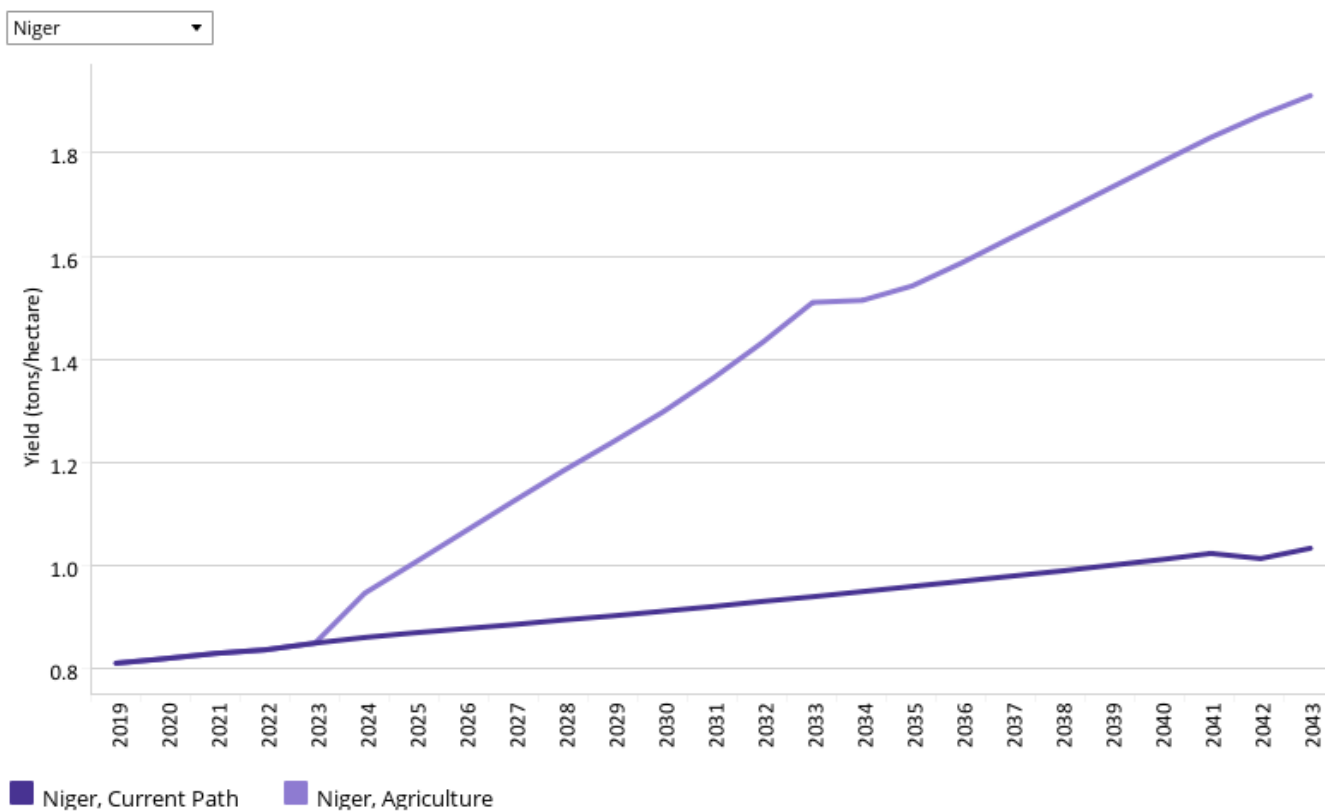
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The Health/WaSH scenario will also have a positive impact on Niger's infant mortality rate. It could drop to 10.78 deaths per live births by 2043 compared to an expected rate of 12.39 on the Current Path. Niger does better in infant mortality than the average low-income economy in Africa which is expected to record an infant mortality rate of 21.29 infant deaths per 1 000 live births on the Current Path and of 18.85 in the Health/WaSH scenario. In fact, in the latter, Niger's projected infant mortality rate of 10.78 infant deaths per 1 000 live births will be similar to the average rate of Africa's high-income economies in 2019 (9.78 infant deaths per 1000 live births).



## Agriculture scenario

Chart 22: Yield/hectare in CP and Agric scenario, 2019–2043  
Pre-loss levels



Source: IFs 7.63 initialising from FAOSTAT on-line statistical service data

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The Agriculture scenario represents reasonable but ambitious increases in yields per hectare (reflecting better management and seed and fertiliser technology), increased land under irrigation and reduced loss and waste. Where appropriate, it includes an increase in calorie consumption, reflecting the prioritisation of food self-sufficiency above food exports as a desirable policy objective.

The intervention is explained [here](#) in the thematic part of the website.

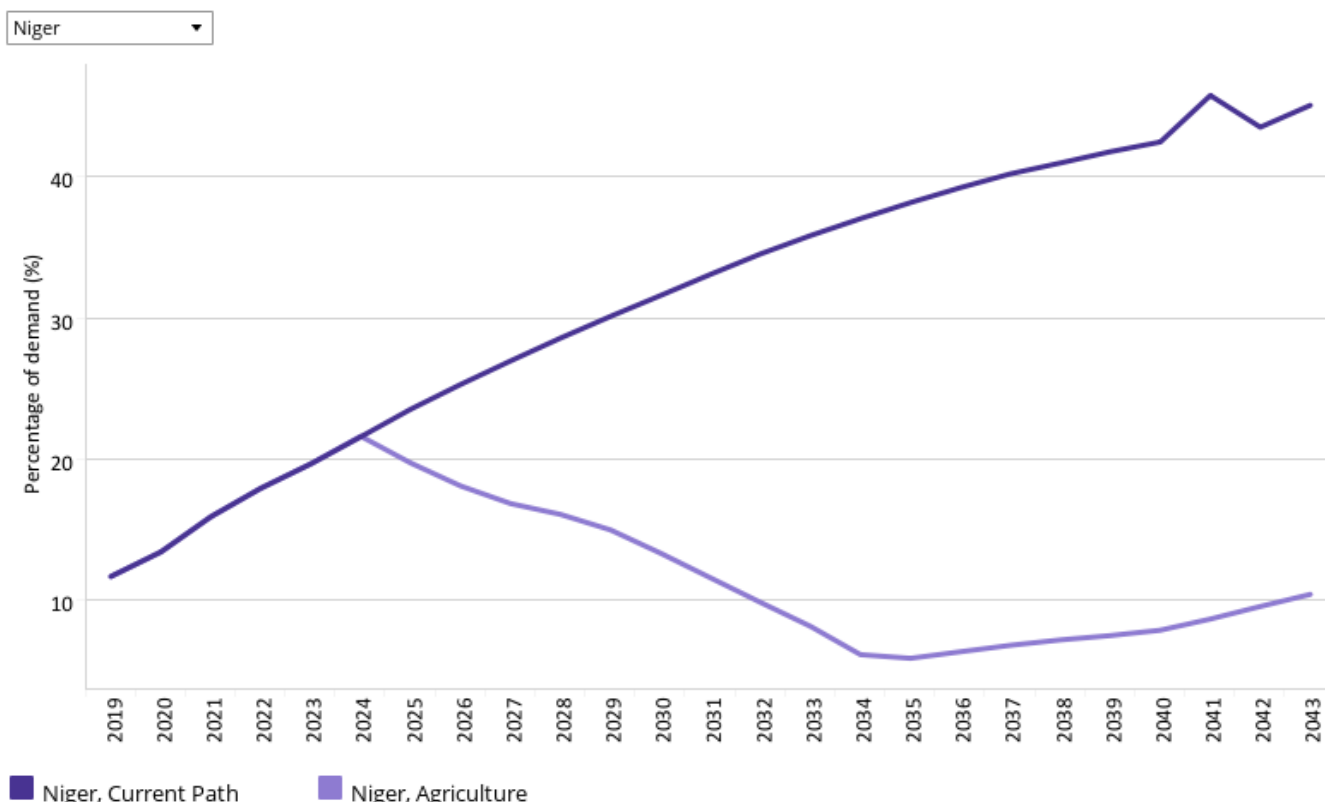
The data on yield per hectare (in metric tons) is for crops but does not distinguish between different categories of crops.

In 2019, yield in Niger stood at 0.81 metric tons per hectare which is relatively low compared to the average of 2.66 metric tons per hectare for its low-income peer group. According to the Current Path forecast, by 2043, yield in Niger is expected to increase modestly to 1.05 metric tons per hectare — an increase by 30.3%. In the Agriculture scenario, on the other hand, yield could more than double over the same time period and amount to 1.91 metric tons per hectare.



# Chart 23: Agriculture imports in CP and Agric scenario, 2019–2043

Net imports for meat, crops and fish, % of demand



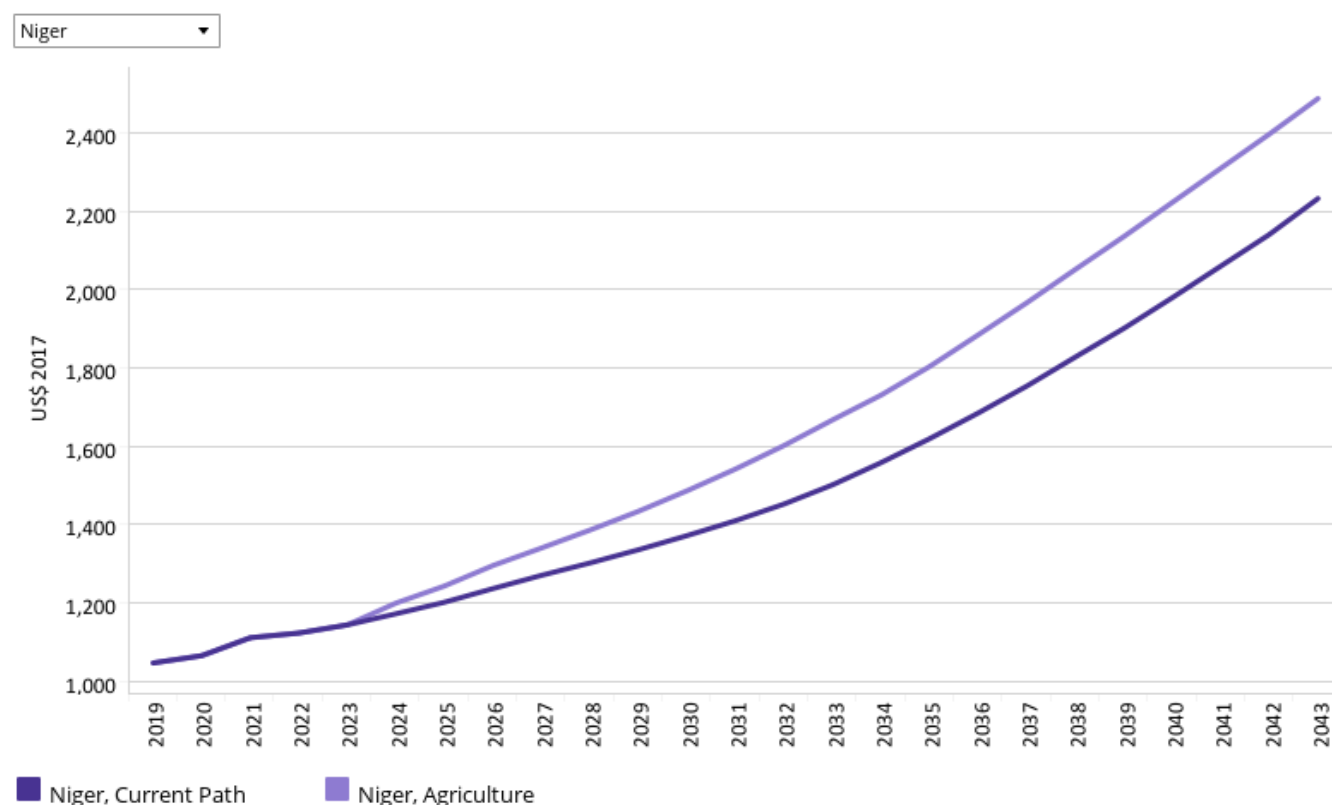
Source: IFs 7.63 initialising from Food and Agriculture Organization Food Balance Sheets data

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Already in 2019, agricultural demand in Niger exceeded production resulting in import dependence. More specifically, net agricultural imports accounted for 11.66% of the country's demand. On the Current Path, the gap between demand and production is projected to increase because demand is increasingly outpacing production. This is set to lead to greater import dependence. By 2043, net agricultural imports are expected to account for 45.09% of agricultural demand by 2043. The Agriculture scenario has the potential to counter the rapid increase in demand due to population growth. By 2043, imports would account for 10.39% of demand, a little lower than 2019 levels.

Chart 24: GDP per capita in the CP and Agric scenario, 2019–2043  
Purchasing power parity



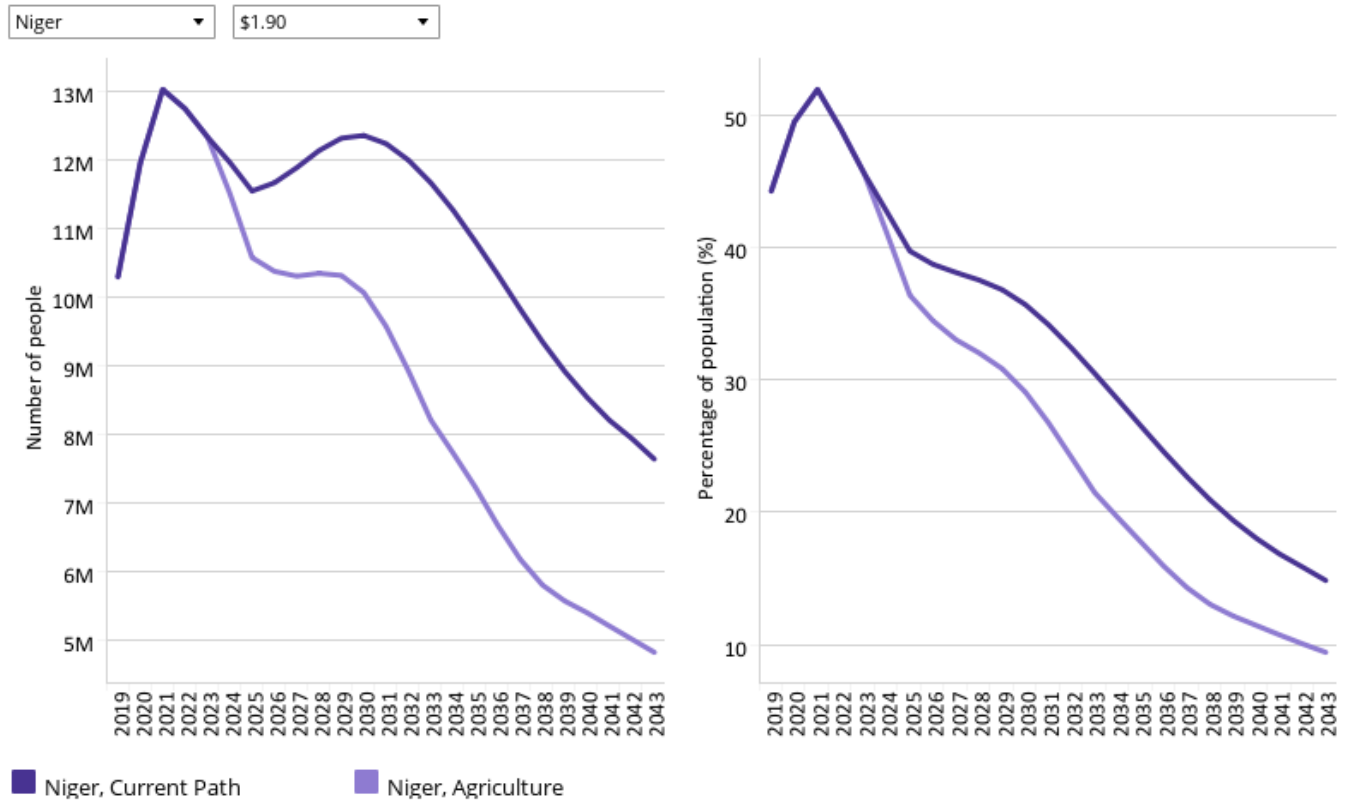
Source: IFs 7.63 initialising from UN Population Division World Population Prospects and World Development Indicators data

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The Agriculture scenario is expected to push Niger's GDP per capita to US\$2 487 by 2043 compared to the Current Path forecast of US\$2 232. Despite this boost, Niger's GDP per capita is projected to remain below the average of its Africa low-income peer economies set to reach US\$4 094 in the Agriculture scenario.

Chart 25: Poverty in CP and Agric scenario, 2019–2043  
Millions of people and % of total population



Source: IFs 7.63 initialising from UN Population Division Population Prospects estimate, World Development Indicators population data and PovcalNet World Bank data

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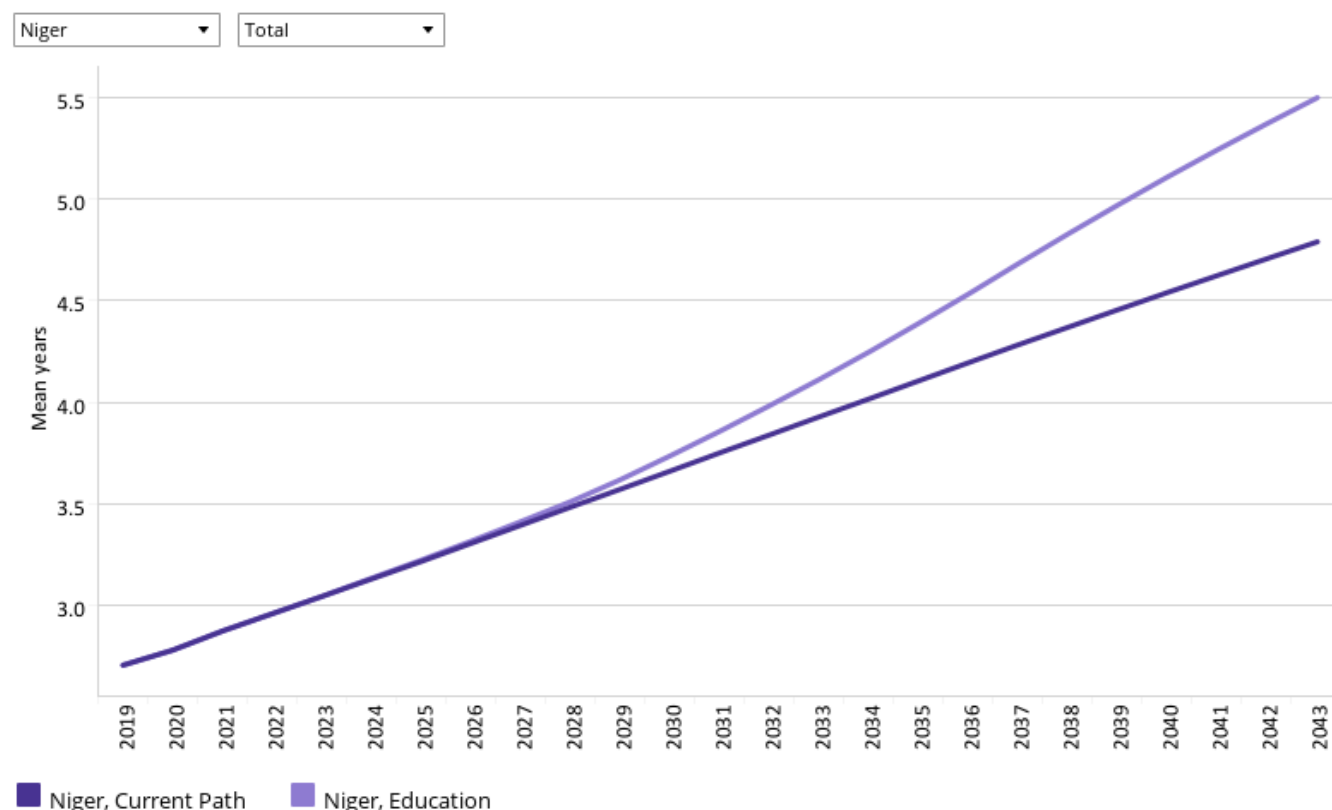
The impact of the interventions in the Agriculture scenario on poverty in Niger is a reduction in the share of the population living below the poverty line in 2043 — 9.41% instead of 14.84% in the Current Path forecast. The Agriculture scenario has the potential to prevent 2.8 million people falling into poverty by 2043, with the anticipated total being 4.83 million people compared to 7.643 in the Current Path forecast. Niger performs above average compared to its low-income country peer group with an average share of 18.27% of the population living below the poverty line.



## Education scenario

Chart 26: Mean years of education in CP and Educ scenario, 2019–2043

Mean years of adult (+15) education



Source: IFs 7.63 initialising from Barro-Lee data

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The Education scenario represents reasonable but ambitious improved intake, transition and graduation rates from primary to tertiary levels and better quality of education. It also models substantive progress towards gender parity at all levels, additional vocational training at secondary school level and increases in the share of science and engineering graduates.

The intervention is explained [here](#) in the thematic part of the website.

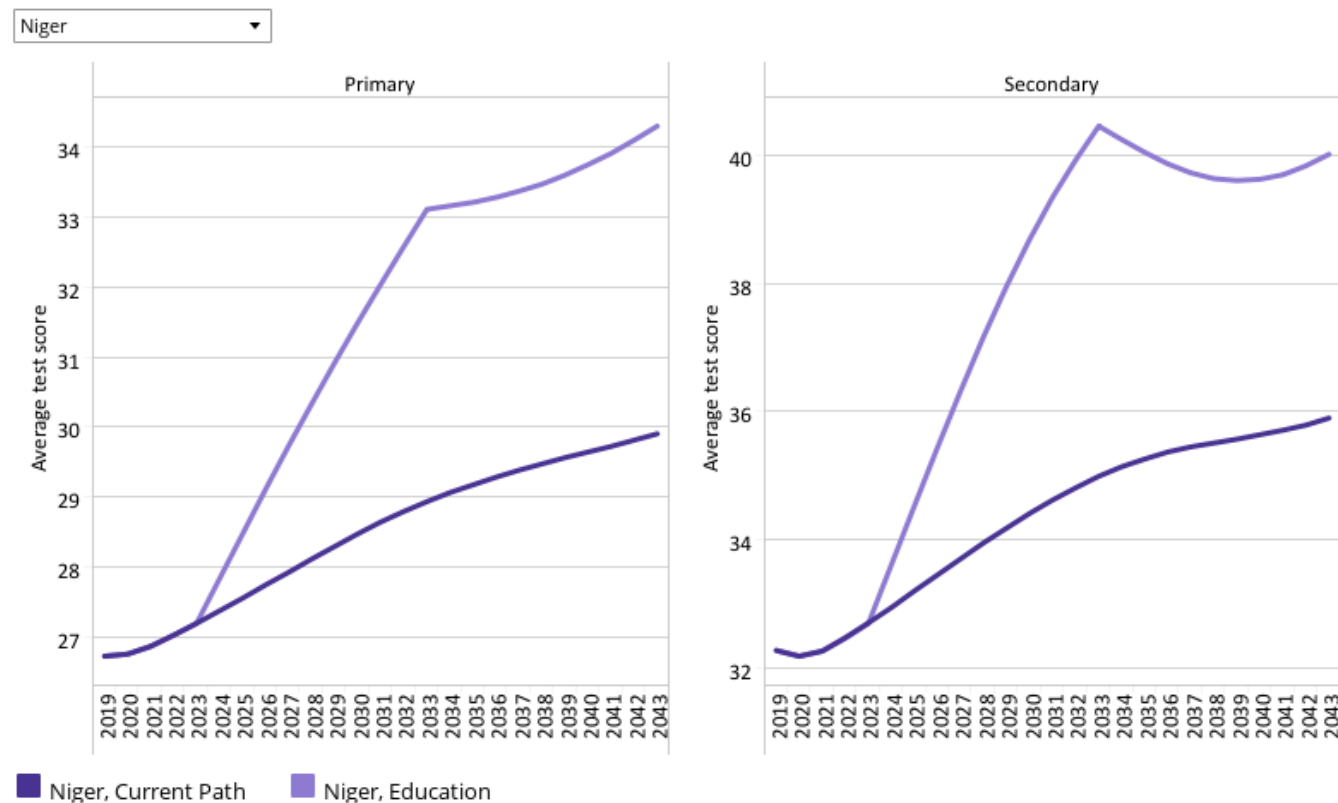
With a mean of 2.7 years of education among the adult population in 2019, Niger's educational outcomes are extremely poor. Educational outcomes for girls are even worse with a mean of 2.1 years. According to UNICEF, 'geographic gaps in school coverage and poor retention rates remain unaddressed, quality has worsened, and inequities have deepened, with the poorest and rural children least likely to attend school'.<sup>[3]</sup>

The Education scenario has the potential to increase Niger's mean years of education to 5.5 years by 2043. This represents an improvement of 0.7 years compared to the Current Path forecast of 4.8 years in 2043. Female education outcomes would still lag behind those for males (5.1 versus 5.9 mean years of education, respectively). Globally, Niger ranks last educational performance measured in mean years of education. Together with Mali it is the only African low-income

country with a mean below 3 years of education, which means that most Nigeriens will not have primary education by 2043. The average mean for the group is 4.4 years of education in 2019. By 2043, this will increase to 6.1 years on the Current Path and to 6.6 years in the Education scenario.

**Chart 27: Education quality in CP and Educ scenario, 2019–2043**

Average test scores for primary and secondary learners



Source: IFs 7.63 initialising from World Bank EDSTATS

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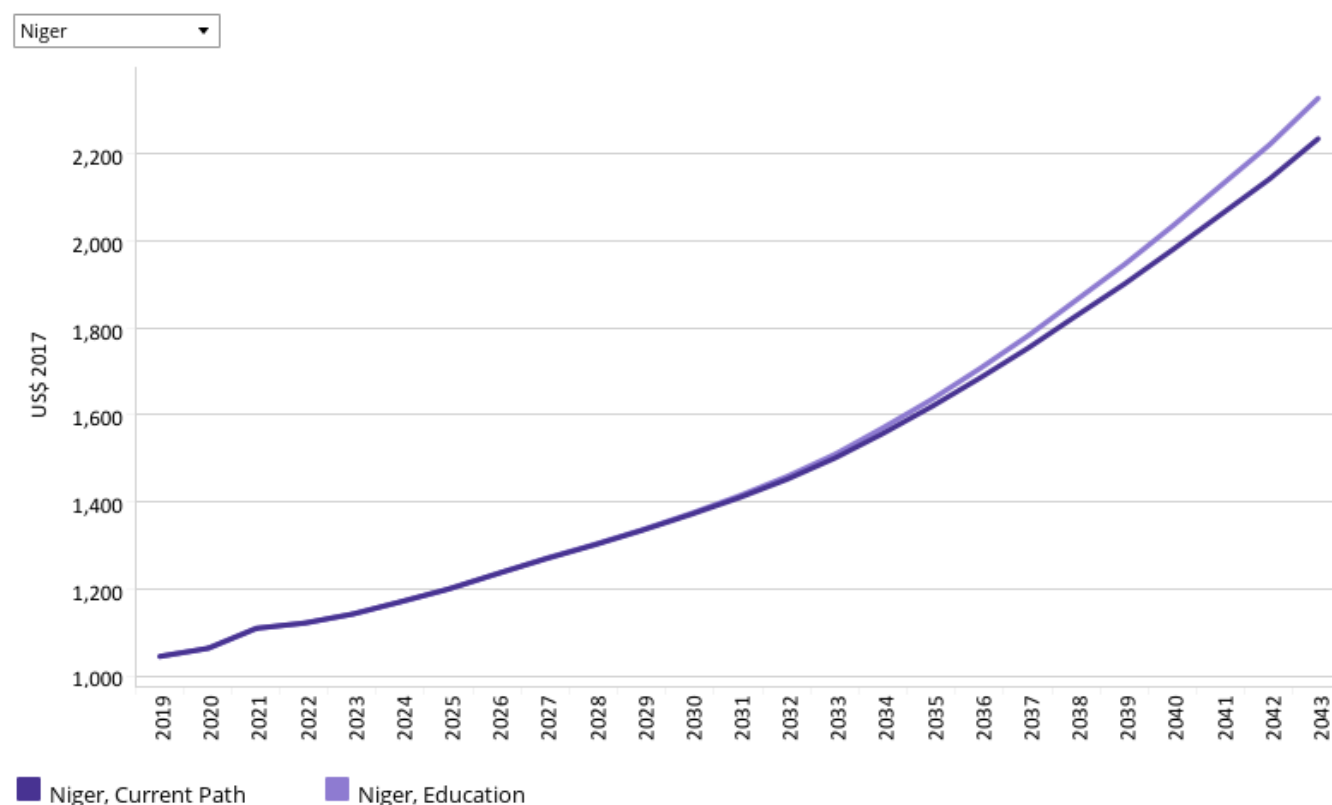
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Niger's primary test score in 2019 was 26.7%. According to the Current Path forecast, it will improve to 29.9% in 2043. The Education scenario is expected to accelerate improvements, pushing average test scores for primary learners to 34.3% by 2043 — an increase by 4.4 percentage points compared to the Current Path forecast.

In the Education scenario, the test score at the secondary level could increase by 4.1 percentage points from 32.2% in 2019 to 40% in 2043 versus 35.9% in the Current Path scenario.



Chart 28: GDP per capita in CP and Educ scenario, 2019–2043  
Purchasing power parity



Source: IFs 7.63 initialising from UN Population Division World Population Prospects and World Development Indicators data

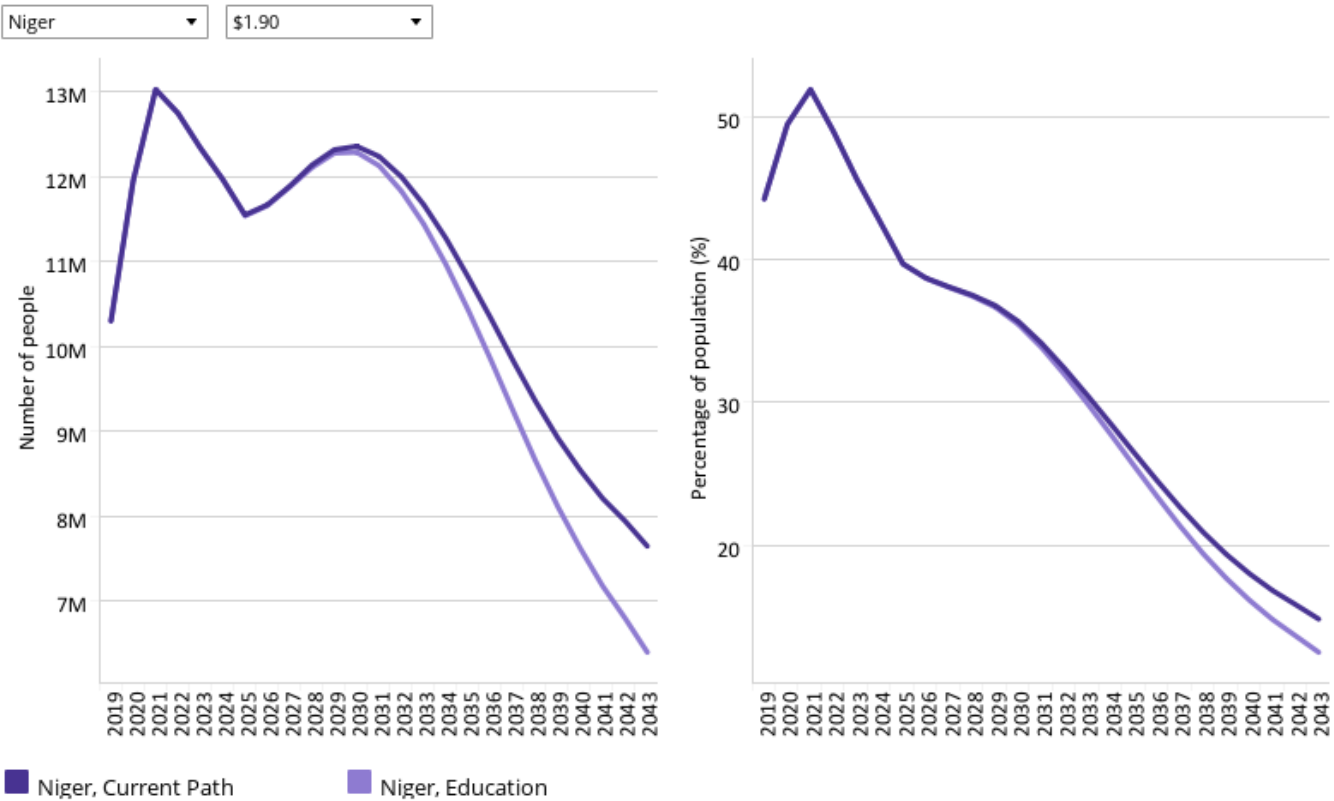
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Niger's GDP per capita will increase to US\$2 232 on the Current Path compared to US\$2 325 in the Education scenario in 2043 (a difference of US\$93). The country's GDP per capita is forecast to lag behind the average GDP per capita for Africa's lower middle-income economies. In the Education scenario, the latter is projected to reach US\$3 923 by 2043.

# Chart 29: Poverty in CP and Educ scenario, 2019–2043

Millions of people and % of total population



Source: IFs 7.63 initialising from UN Population Division Population Prospects estimate, World Development Indicators population data and PovcalNet World Bank data

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In the Education scenario, it is expected that 12.51% of Niger’s population will live in extreme poverty by 2043, down from 44.26% in 2019 and compared to 14.84% according to the Current Path forecast. This translates to a projected total of 6.392 million poor people in 2043 — 1.25 million fewer than in the Current Path forecast.



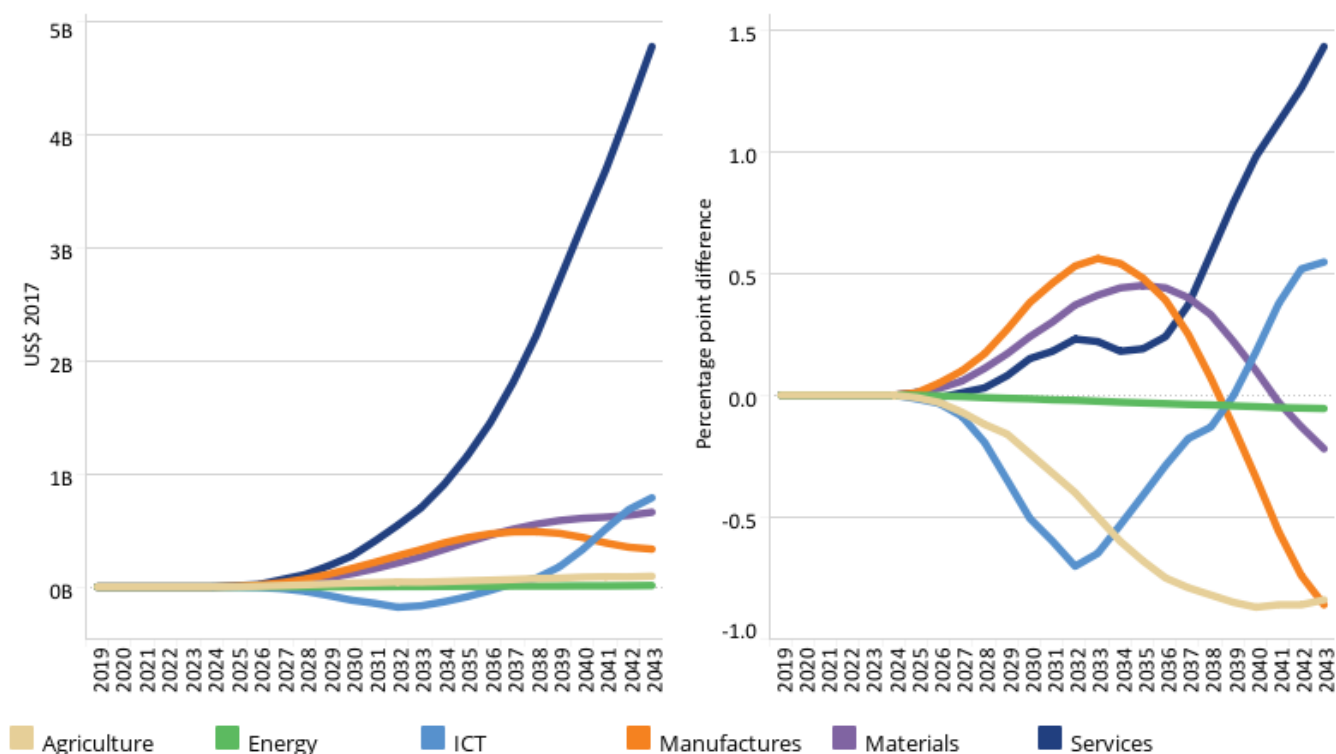
## Manufacturing scenario

Chart 30: Value added by sector in CP and Manufac/Transfers scenario, 2019–2043



Absolute and % point difference GDP

Niger



Source: IFs 7.63 initialising from International Monetary Fund World Economic Outlook database

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The Manufacturing/Transfers scenario represents reasonable but ambitious manufacturing growth through greater investment in the economy, investments in research and development, and promotion of the export of manufactured goods. It is accompanied by an increase in welfare transfers (social grants) to moderate the initial increases in inequality that are typically associated with a manufacturing transition. To this end, the scenario improves tax administration and increases government revenues.

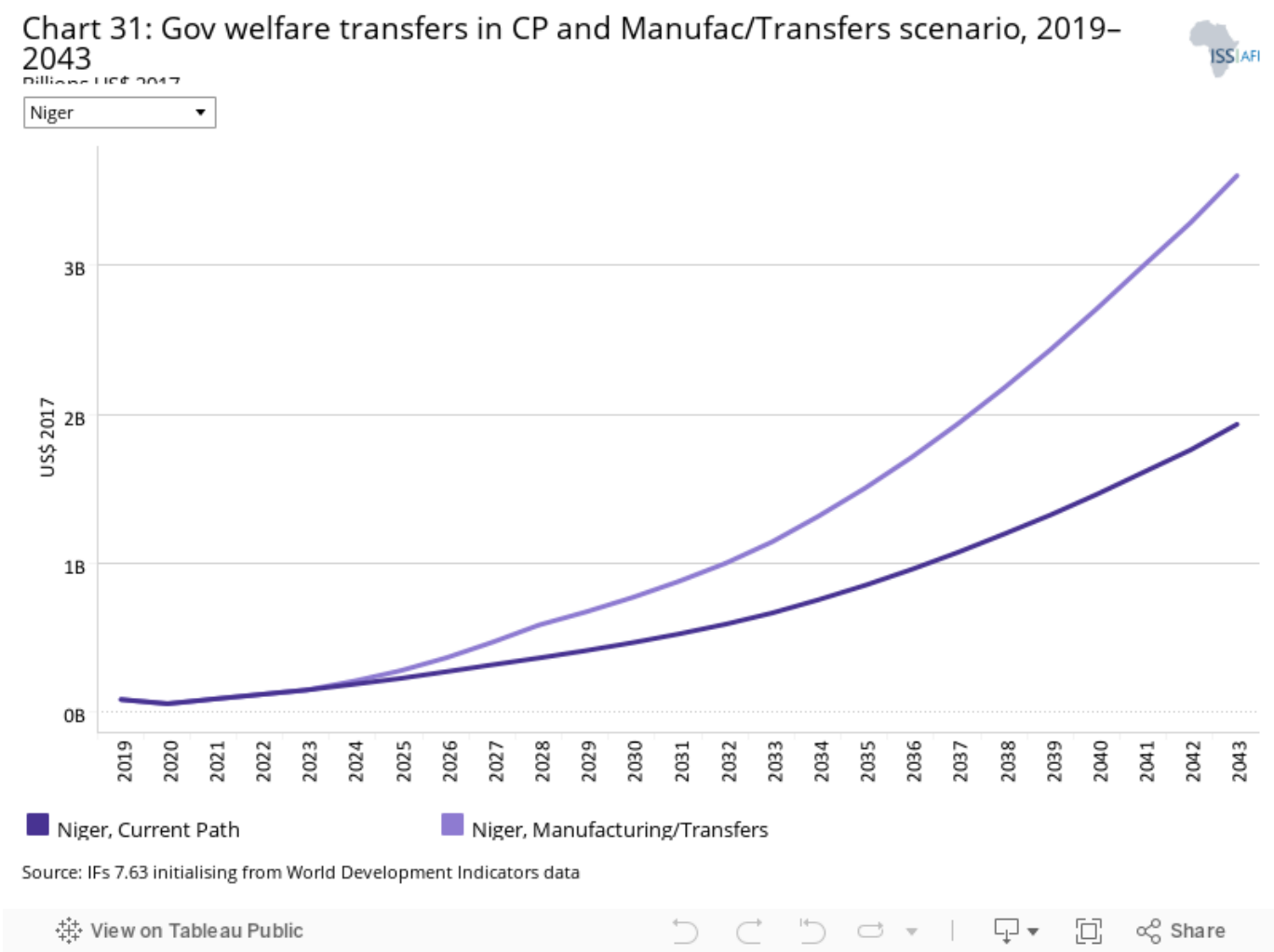
The intervention is explained [here](#) in the thematic part of the website.

Chart 30 should be read with [Chart 8](#) that presents a stacked area graph on the contribution to GDP and size, in billion US\$, of the Current Path economy for each of the sectors.

In the Manufacturing/Transfers scenario, the service sector will experience the largest gain in terms of its relative contribution to GDP. Its contribution is expected to have increased by 0.59 percentage points in 2043. The service sector is followed by the manufacturing sector that is projected to see its relative contribution to GDP increase by 0.49 in 2043. It needs to be noted, however, that the trend for both the relative contribution of services and manufacturing to GDP does not follow a linear development.

The value of the service sector is forecast to increase by US\$18.2 billion in the Manufacturing/Transfers scenario compared

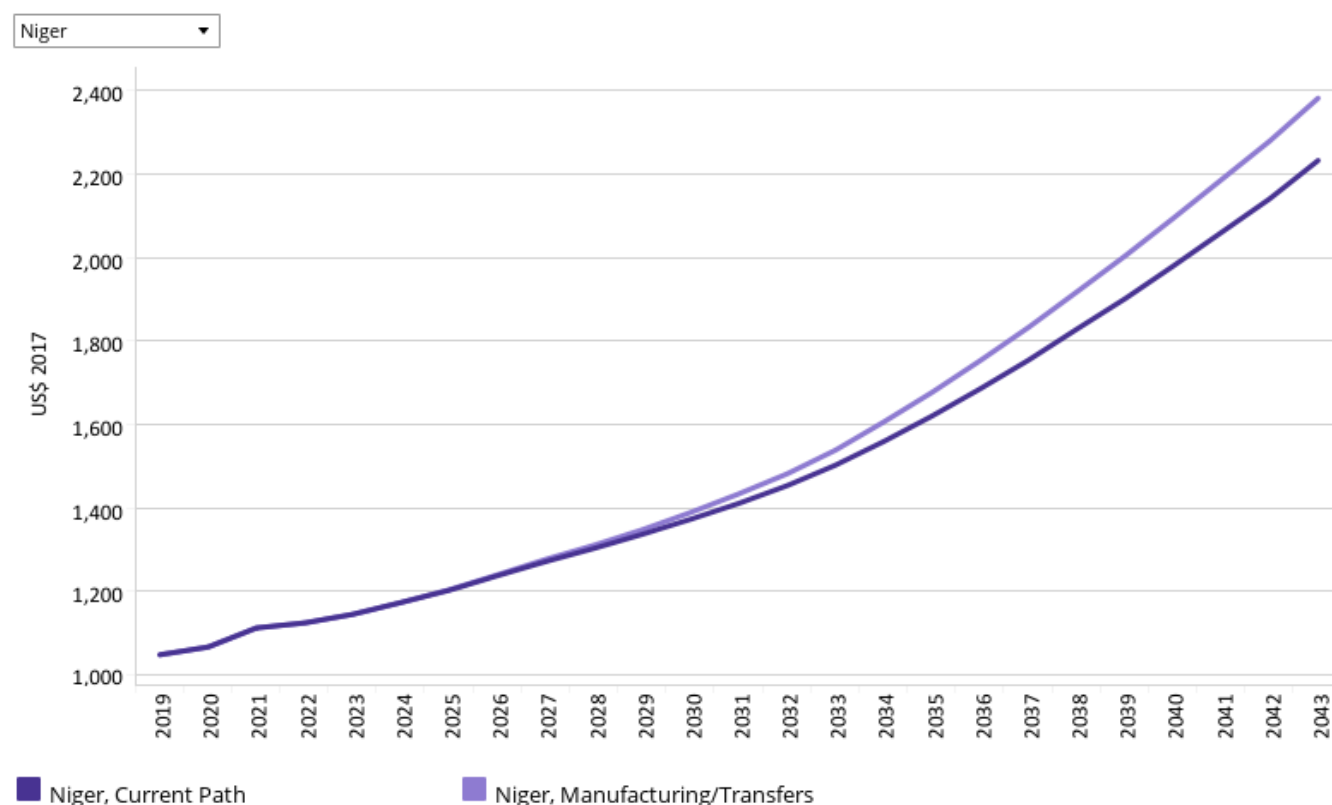
to the Current Path forecast. The Manufacturing/Transfers scenario has the potential for the manufacturing sector to contribute US\$6.82 billion more to the economy by 2043 compared to the Current Path. The ICT sector is expected to contribute an additional US\$2.1 million in this scenario.



In the Manufacturing/Transfers scenario, government to household welfare transfers are forecast to increase from US\$0.08 billion in 2019 to US\$3.61 billion in 2043 — a massive increase over the coming two decades. This corresponds to a jump from about 0.75% to 6.48% of GDP. In the Current Path, government to household transfers are expected to grow at a much slower rate reaching US\$1.93 billion in 2043, which corresponds to 4.39% of GDP.

Low-income Africa as a group comes from a higher average baseline. Government to household welfare transfers accounted for 2.2% of GDP in 2019. In 2043, they are likely to account for 4.65% and 2.05% of GDP in the Current Path and the Manufacturing/Transfers scenario, respectively.

Chart 32: GDP per capita in CP and Manufac/Transfers scenario, 2019–2043  
Purchasing power parity



Source: IFs 7.63 initialising from UN Population Division World Population Prospects and World Development Indicators data

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Niger's GDP per capita is expected to increase by US\$150 in the Manufacturing/Transfers scenario compared to the Current Path (US\$2 382 versus US\$2 232) in 2043. In the Manufacture/Transfers scenario, Niger's 2043 GDP per capita is projected to be more than 68% lower than the average GDP per capita of its low-income peer group. The 69% gap that exists on the Current Path is therefore set to reduce only marginally.

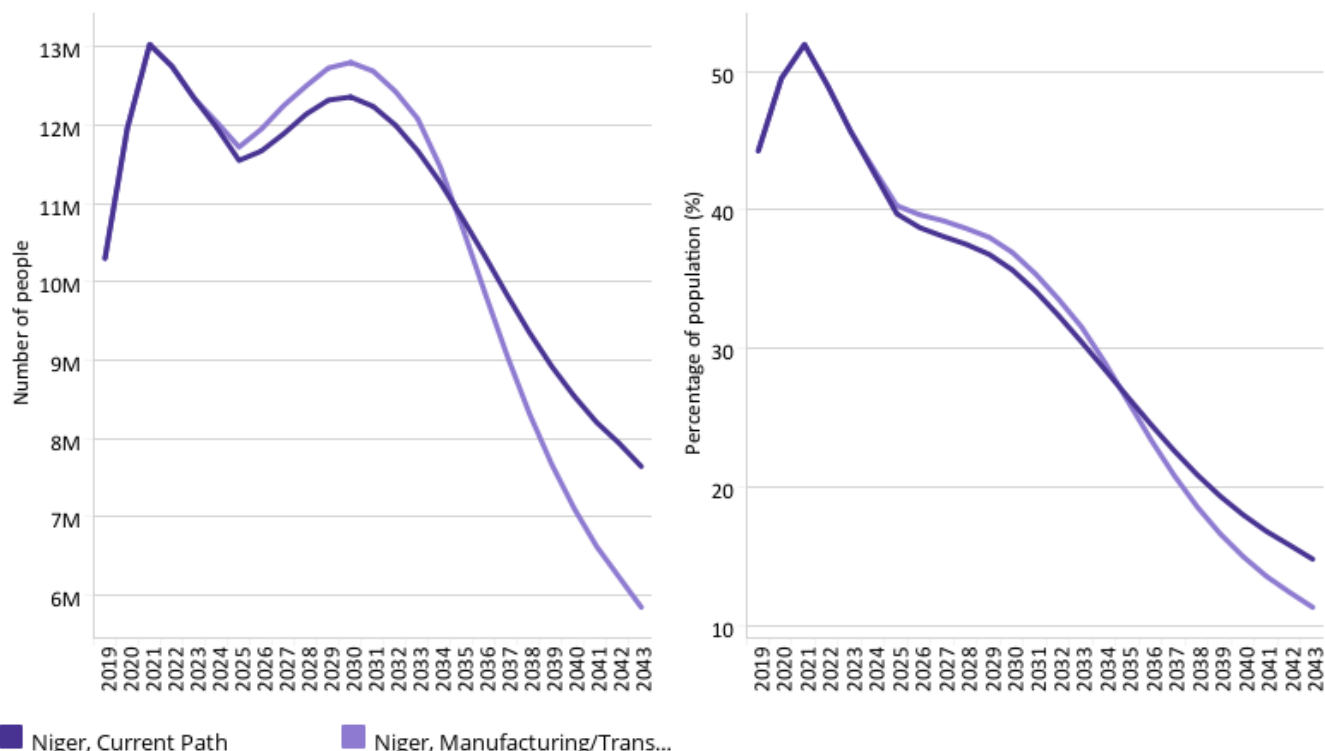


# Chart 33: Poverty in CP and Manufac/Transfers scenario, 2019–2043

Millions of people and % of total population



Niger \$1.90



Source: IFs 7.63 initialising from UN Population Division Population Prospects estimate, World Development Indicators population data and PoveralNet World Bank data

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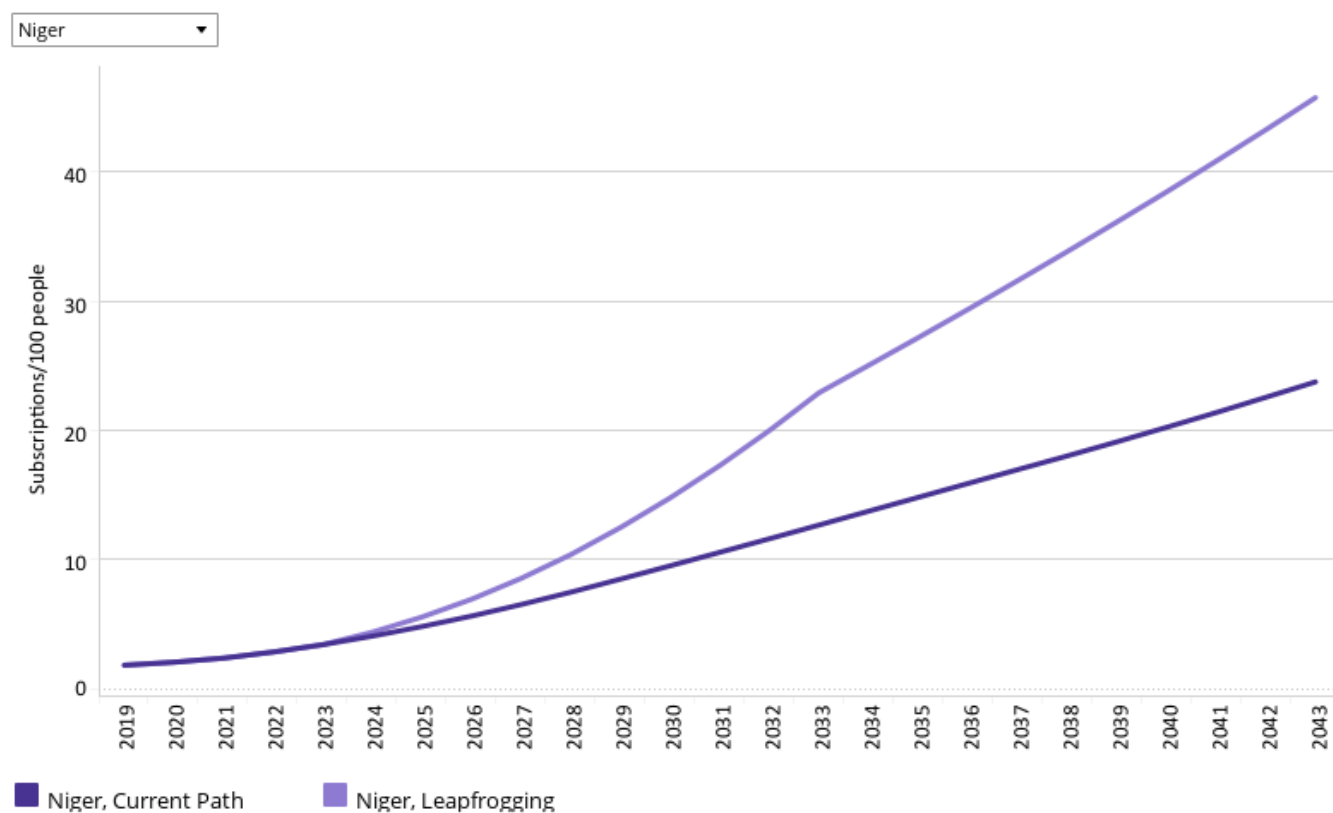
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For Niger, the Manufacturing/Transfers scenario has the potential to reduce the share of the population living in extreme poverty from 44.26% in 2019 to 11.37% in 2043 compared to 14.84% in the Current Path forecast. This is a 3.47 percentage points improvement that would translate to about 1.8 million people escaping poverty in 2043 through the interventions in the Manufacturing/Transfers scenario. Niger's poverty rate would be about half of the average poverty rate in its Africa low-income peer group: 11.37% compared to 22.23% in the Manufacturing/Transfers scenario.



## Leapfrogging scenario

Chart 34: Fixed broadband access in CP and Leapfrogging scenario, 2019–2043  
Subscriptions per 100 people



Source: IFS 7.63 initialising from International Telecommunication Union data

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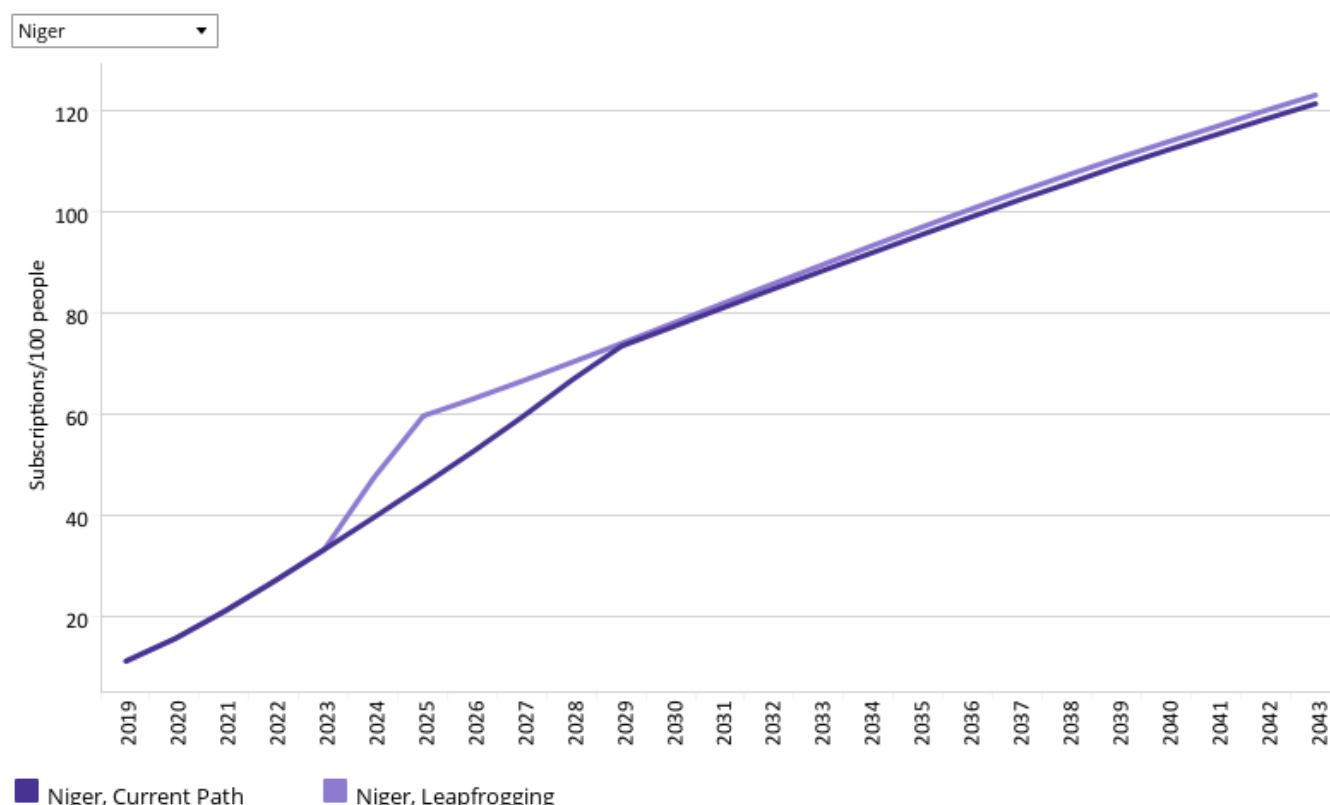
The Leapfrogging scenario represents a reasonable but ambitious adoption of and investment in renewable energy technologies, resulting in better access to electricity in urban and rural areas. The scenario includes accelerated access to mobile and fixed broadband and the adoption of modern technology that improves government efficiency and allows for the more rapid formalisation of the informal sector.

The intervention is explained [here](#) in the thematic part of the website.

Fixed broadband includes cable modem Internet connections, DSL Internet connections of at least 256 KB/s, fibre and other fixed broadband technology connections (such as satellite broadband Internet, ethernet local area networks, fixed-wireless access, wireless local area networks, WiMAX, etc.).

Niger, like most low-income African economies, had a very low fixed broadband rate of 1.84 subscriptions per 100 people in 2019. In the Leapfrogging scenario, by 2043, fixed broadband is set to increase to 45.71 subscriptions per 100 people versus 23.74 on the Current Path. Regarding fixed broadband subscriptions, Niger performs below the average of its income peer group. The latter recorded an average of 2.27 subscriptions in 2019 — a rate that by 2043 could increase to 48.25 in the Leapfrogging scenario, or to 28.9 in the Current Path forecast.

Chart 35: Mobile broadband access in CP and Leapfrogging scenario, 2019–2043  
Subscriptions per 100 people



Source: IFS 7.63 initialising from International Telecommunication Union data

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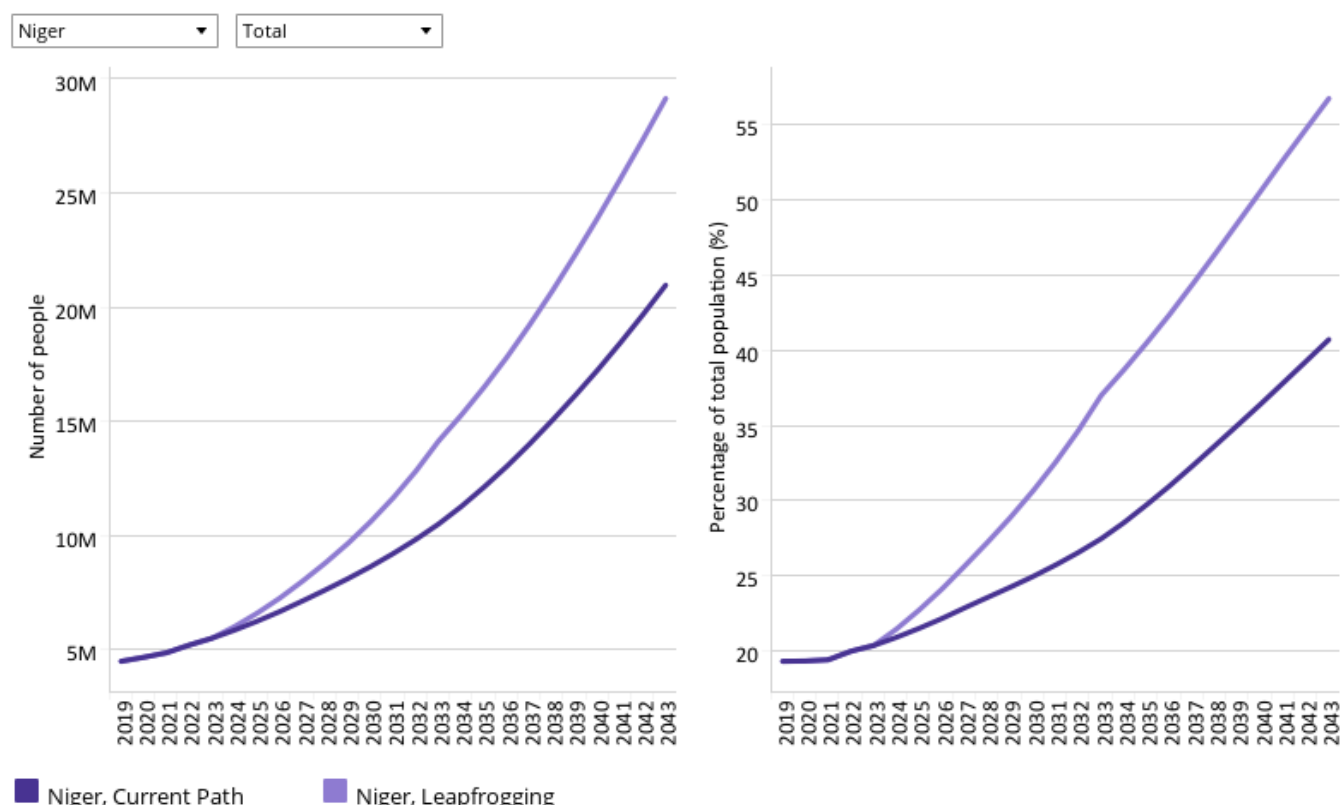
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Mobile broadband refers to wireless Internet access delivered through cellular towers to computers and other digital devices.

In 2019, Niger had 11.5 mobile broadband subscriptions per 100 people, a rate that is significantly lower than the group average of 22.93 subscriptions per 100 people for Africa's low-income economies. In fact, Niger ranks 17th out of 23 in this group.

The Leapfrogging scenario has the potential to help Niger make up some ground, although it is unlikely to match the expected average subscription rate of its low-income peer group. Mobile broadband in Niger is projected to increase to 123.10 subscriptions per 100 people by 2043, compared to 121.4 subscriptions on the Current Path — a relatively small difference. The greatest benefit of the interventions in the Leapfrogging scenario plays out in the medium term around 2024/25 when projected subscriptions are indeed tangibly higher than in the Current Path forecast. In other words, mobile broadband subscriptions in Niger are expected to increase either way but more quickly in the Leapfrogging scenario.

Chart 36: Electricity access in CP and Leapfrogging scenario, 2019–2043  
Millions of people and % of population



Source: IFs 7.63 initialising from World Development Indicators data

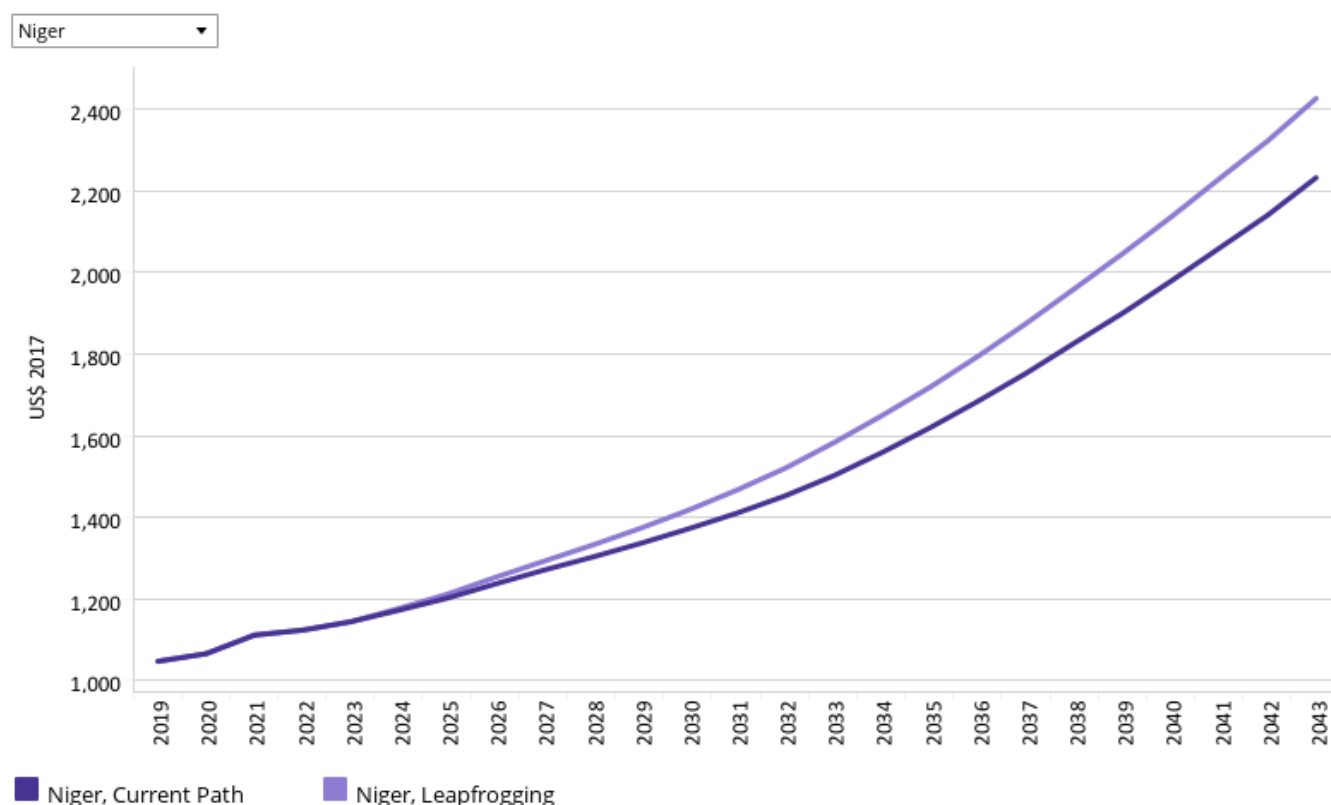
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Access to electricity remains a key challenge for Niger. With a severely underdeveloped power infrastructure, the country relies heavily on importing electricity from neighbouring Nigeria. Historically, Niger has been importing electricity at very low prices, which has not incentivised boosting its own much needed generation capacity.[4]

In 2019, only 19.34% of Niger's population had access to electricity. In fact, Niger ranks 20th out of Africa's 23 low-income economies on access to electricity. At 32.17% the Leapfrogging scenario has an average access rate that is almost 10 percentage points higher. In the Current Path scenario, 40.7% of Nigeriens are expected to have access to electricity by 2043, whereas in the Leapfrogging scenario, access to electricity is projected to expand faster, providing access to 56.7% of the population by 2043. Niger will not be in a position to catch up with its peers, however. On average, its low-income peer group will have an access level of 75.05% in the Leapfrogging scenario; almost 20 percentage points above Niger's expected rate.

Chart 37: GDP per capita in CP and Leapfrogging scenario, 2019–2043  
Purchasing power parity



Source: IFs 7.63 initialising from UN Population Division World Population Prospects and World Development Indicators data

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In the Leapfrogging scenario, Niger's GDP per capita is expected to experience a larger increase than on the Current Path: from US\$1 047 in 2019 to US\$2 426, compared to from US\$1 047 to US\$2 232, respectively. In the Leapfrogging scenario, Niger's projected future GDP per capita will still be significantly lower than the projected average for Africa's low-income economies at US\$4 130 by 2043.

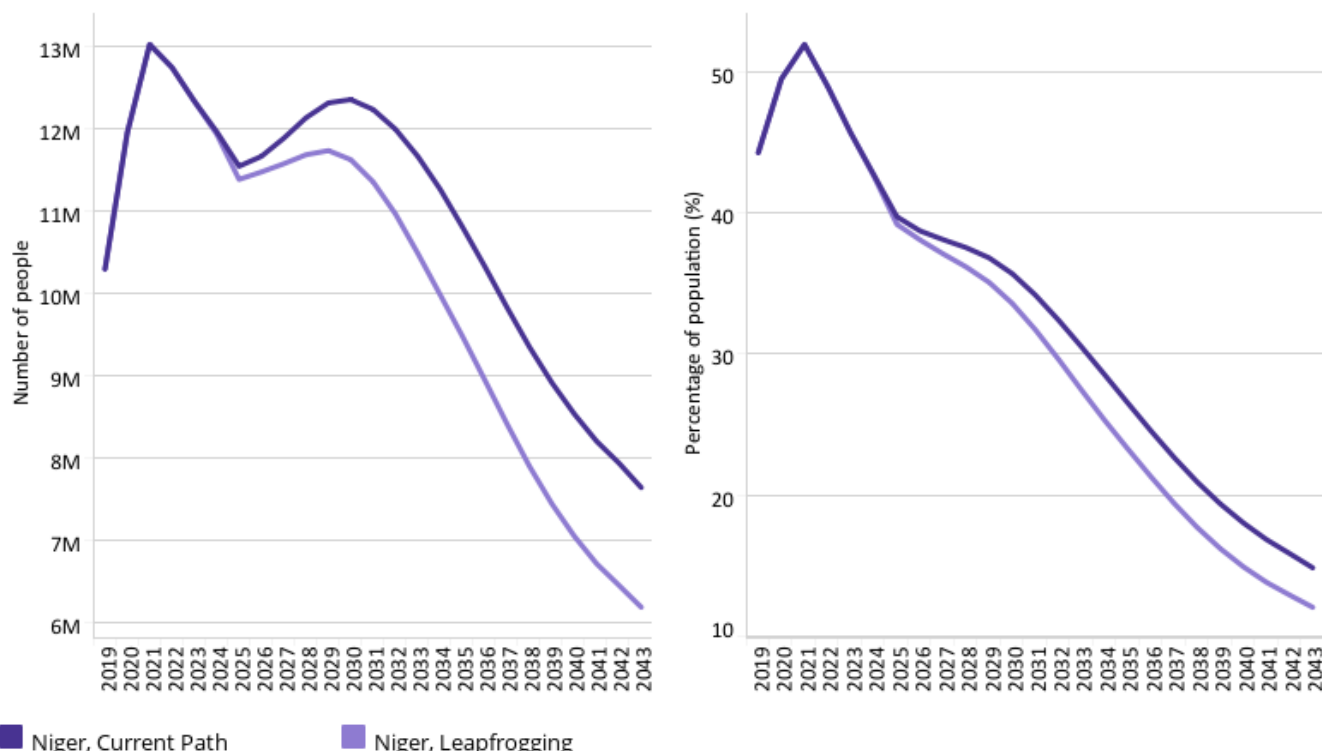


# Chart 38: Poverty in CP and Leapfrogging scenario, 2019–2043

Millions of people and % of total population



Niger \$1.90



Source: IFs 7.63 initialising from UN Population Division Population Prospects estimate, World Development Indicators population data and PovcalNet World Bank data

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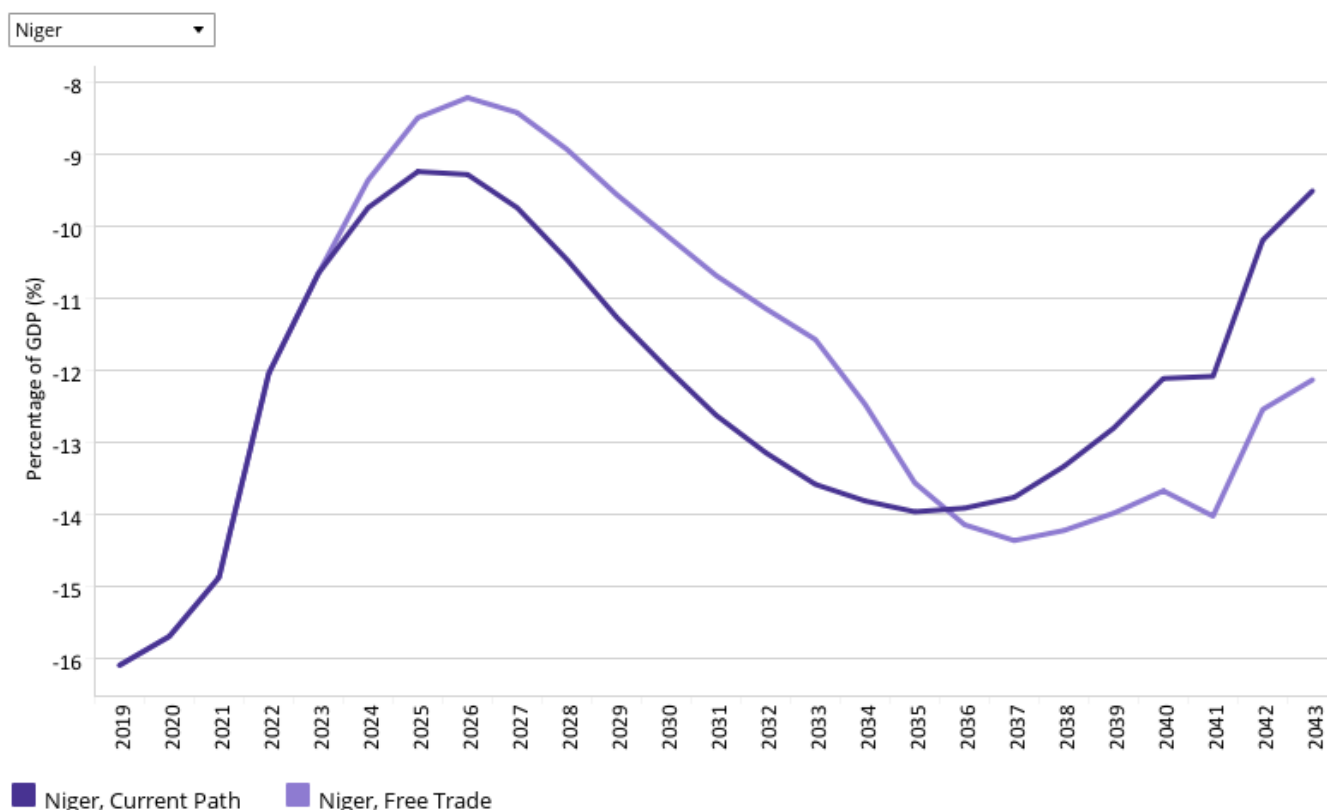
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The interventions in the Leapfrogging scenario are projected to benefit poverty reduction efforts in Niger. The share of the population living below the poverty line could drop from 44.26% to 12.04% by 2043 compared to 14.84% on the Current Path trajectory — a gain of close to 3 percentage points. When assessing absolute numbers, the Leapfrogging scenario would reduce the number of people living in poverty to 6.19 million versus the projected 7.64 million in the Current Path forecast. In other words, 1.45 million Nigeriens would escape poverty in the Leapfrogging scenario.



## Free Trade scenario

Chart 39: Trade balance in CP and Free Trade scenario, 2019–2043  
% of GDP



Source: IFs 7.63 initialising from World Development Indicators data

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The Free Trade scenario represents the impact of the full implementation of the African Continental Free Trade Area (AfCFTA) by 2034 through increases in exports, improved productivity and increased trade and economic freedom.

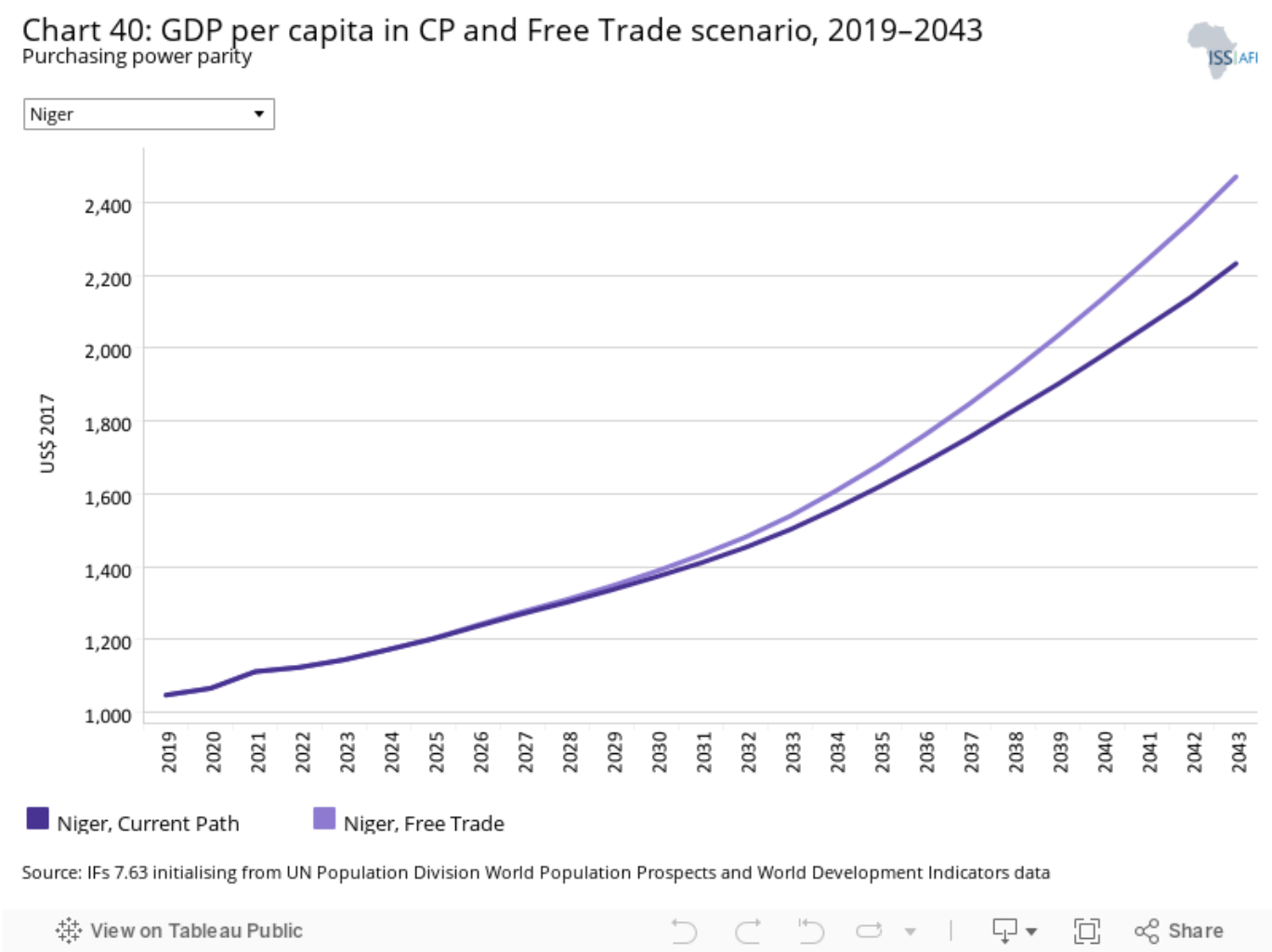
The intervention is explained [here](#) in the thematic part of the website.

The trade balance is the difference between the value of a country's exports and its imports. A country that imports more goods and services than it exports in terms of value has a trade deficit, while a country that exports more goods and services than it imports has a trade surplus.

In 2019, Niger had a trade deficit that accounted for 16.1% of GDP. In the Free Trade scenario, the country's trade balance is set to improve with the deficit accounting for 8.22% of GDP by 2026 before worsening again to 14.7% by 2037, and finally settling at 12.4% of GDP in 2043 versus 9.52% in the Current Path forecast. Essentially, in any case, Niger is expected to have a negative trade balance by 2043, but in the Free Trade scenario the deficit would be higher than in the Current Path forecast.

However, the implementation of the AfCFTA in the Free Trade scenario would improve the short- and medium-term trade deficit for Niger compared to the Current Path forecast. With the removal of trade restrictions, following a trade liberalisation, it becomes easier to import while Niger firms face intense competition on the export markets. However, only

trade balance is not a viable indicator to conclude that Niger will be a loser in the implementation of AfCFTA, other indicators need to be considered.

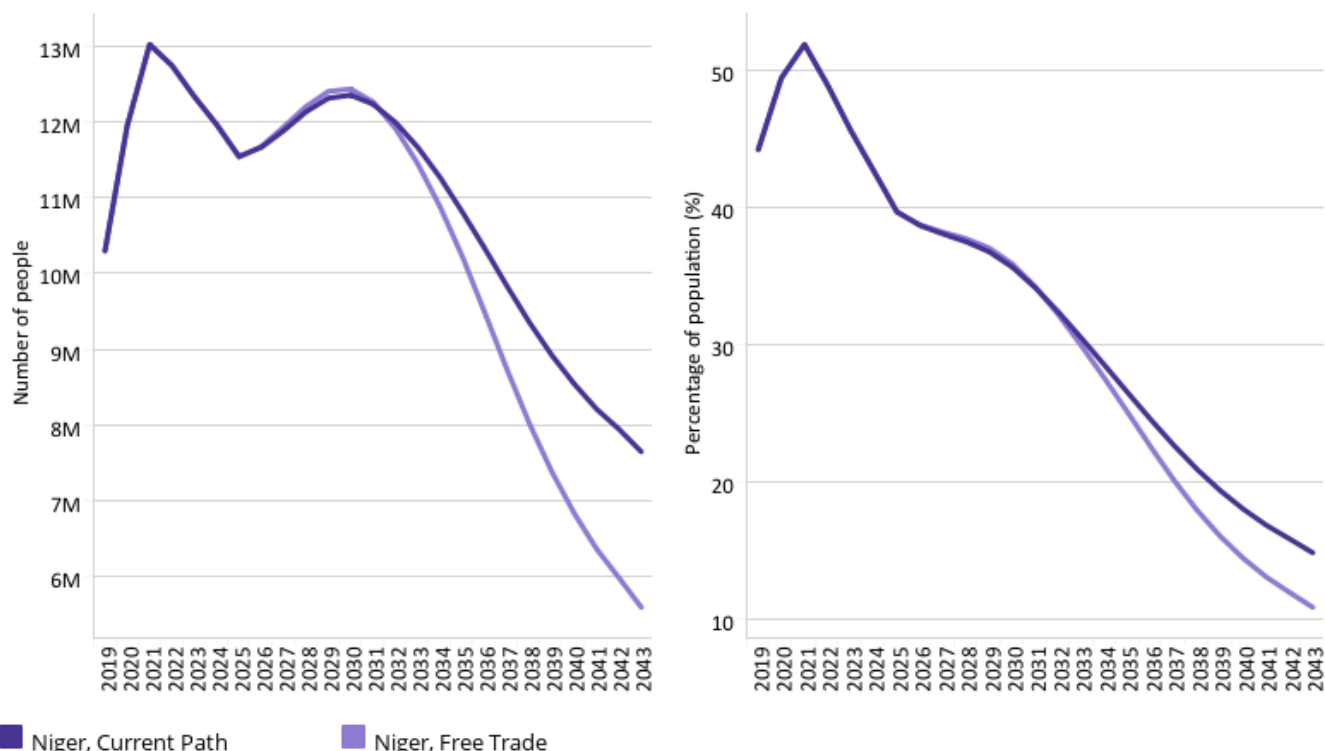


# Chart 41: Poverty in CP and Free Trade scenario, 2019–2043

Millions of people and % of total population



Niger \$1.90



Source: IFs 7.63 initialising from UN Population Division Population Prospects estimate, World Development Indicators population data and PovalNet World Bank data

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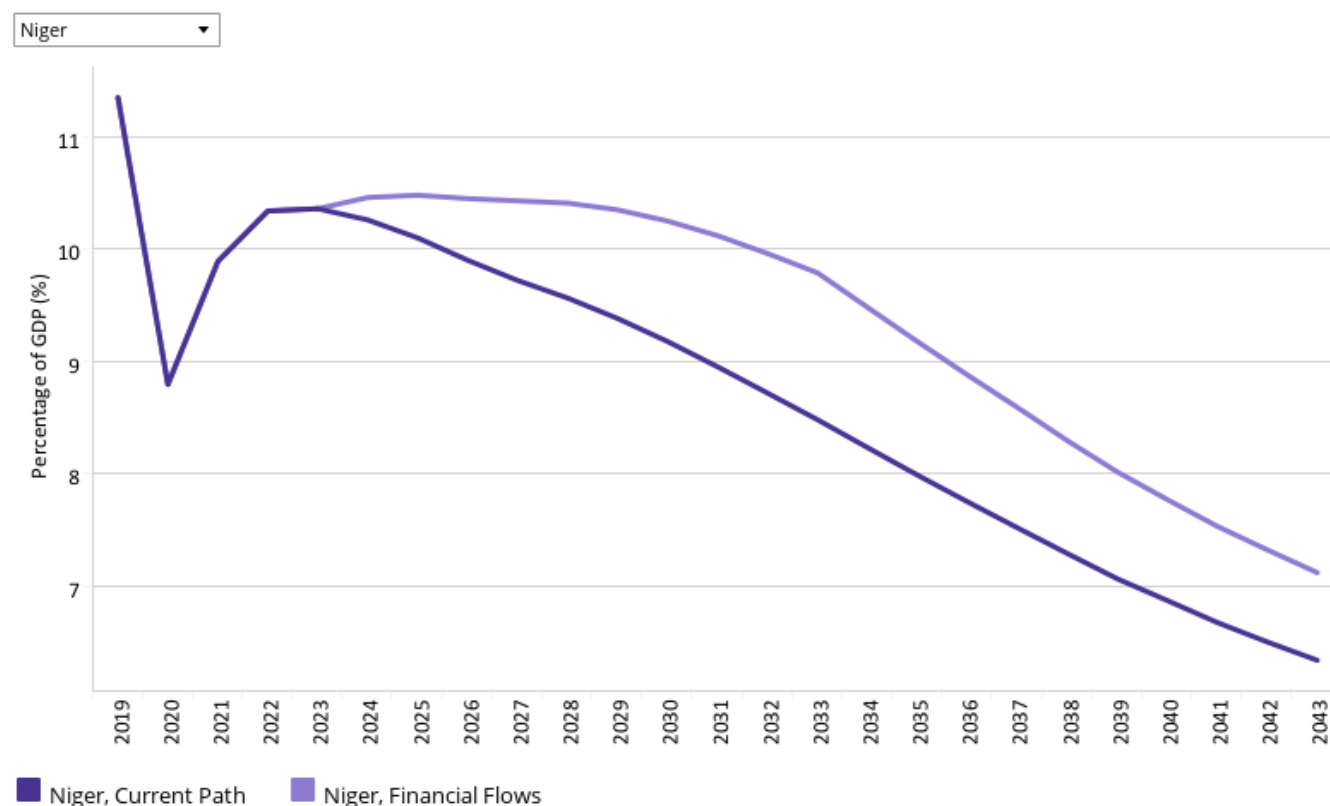
Trade openness will reduce poverty in the long term after initially increasing it due to the redistributive effects of trade. Most African countries export primary commodities and low-tech manufacturing products, and therefore a continental free trade agreement (AfCFTA) that reduces tariffs and non-tariff barriers across Africa will increase competition among countries in primary commodities and low-tech manufacturing exports. Countries with inefficient, high-cost manufacturing sectors might be displaced as the AfCFTA is implemented, thereby pushing up poverty rates. In the long term, as the economy adjusts and produces and exports its comparatively advantaged (lower relative cost) goods and services, poverty rates will decline.

In the Free Trade scenario, extreme poverty in Niger is expected to decrease more rapidly than on the Current Path. By 2043, 10.86% of people are forecast to live in extreme poverty in the Free Trade scenario compared to 14.84% in the Current Path forecast. The 6.06 percentage point difference translates into 2.06 million Nigeriens that would be able to escape poverty in the Free Trade scenario. In that scenario, the average poverty level in Africa's low-income economies is projected to be 20.33% in 2043.



## Financial Flows scenario

Chart 42: Foreign aid in CP and Financial Flows scenario, 2019–2043  
% of GDP



Source: IFs 7.63 initialising from Development Assistance Committee of the OECD data, and World Bank and OECD GNI estimates.

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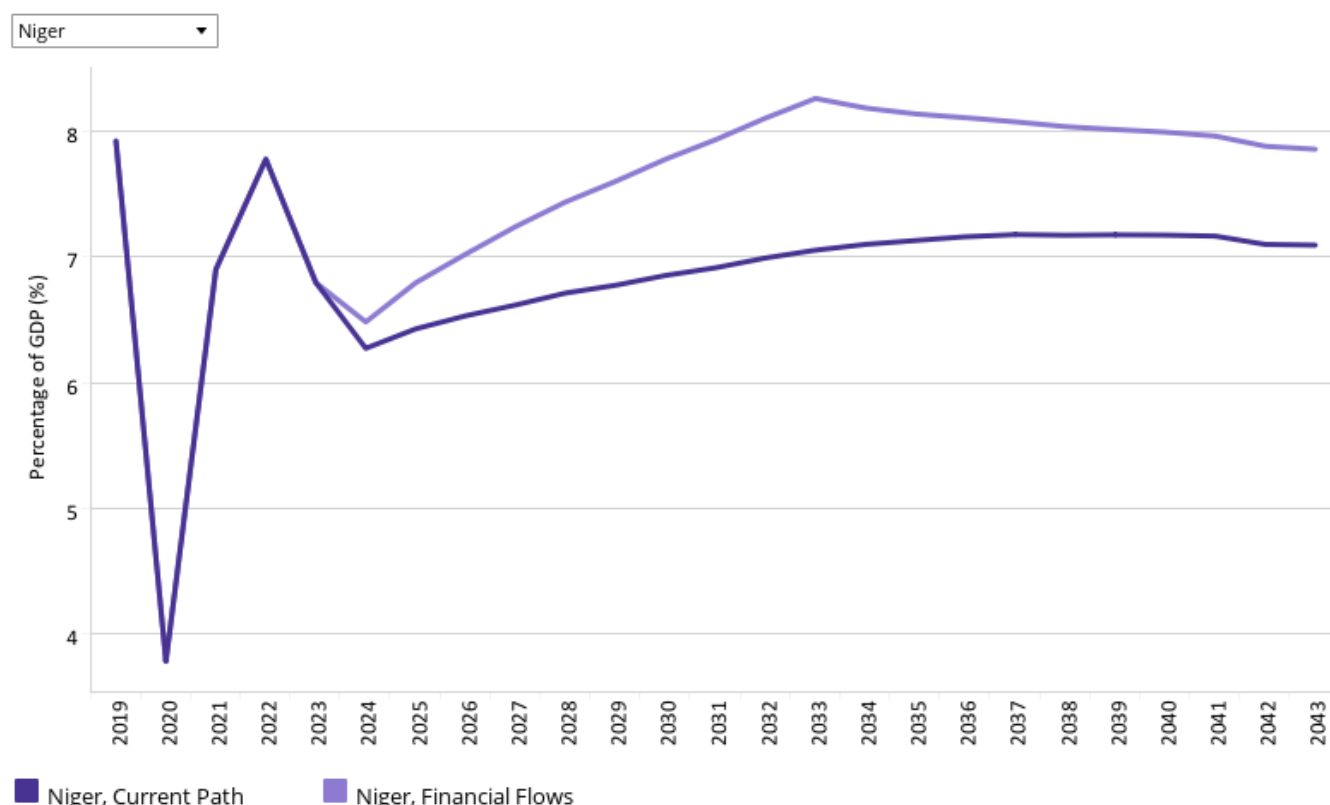
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The Financial Flows scenario represents a reasonable but ambitious increase in worker remittances and aid flows to poor countries, and an increase in the stock of foreign direct investment (FDI) and additional portfolio investment inflows to middle-income countries. We also reduced outward financial flows to emulate a reduction in illicit financial outflows.

The intervention is explained [here](#) in the thematic part of the website.

At 11.35% of GDP in 2019, foreign aid flows to Niger are above the average of 8.55% of GDP for low-income economies on the continent. In both the Current Path forecast and the Financial Flows scenario, foreign aid as a share of GDP is projected to become less significant by 2043, dropping to 7.12% of GDP in the Financial Flows scenario and to 6.34% in the Current Path forecast. In Africa's low-income economies, aid will account for on average 3.79% of GDP in the Current Path forecast and 4.19% in the Financial Flows scenario.

Chart 43: Inflow of FDI in CP and Financial Flows scenario, 2019–2043  
% of GDP



Source: IFs 7.63 initialising from International Monetary Fund World Economic Outlook database

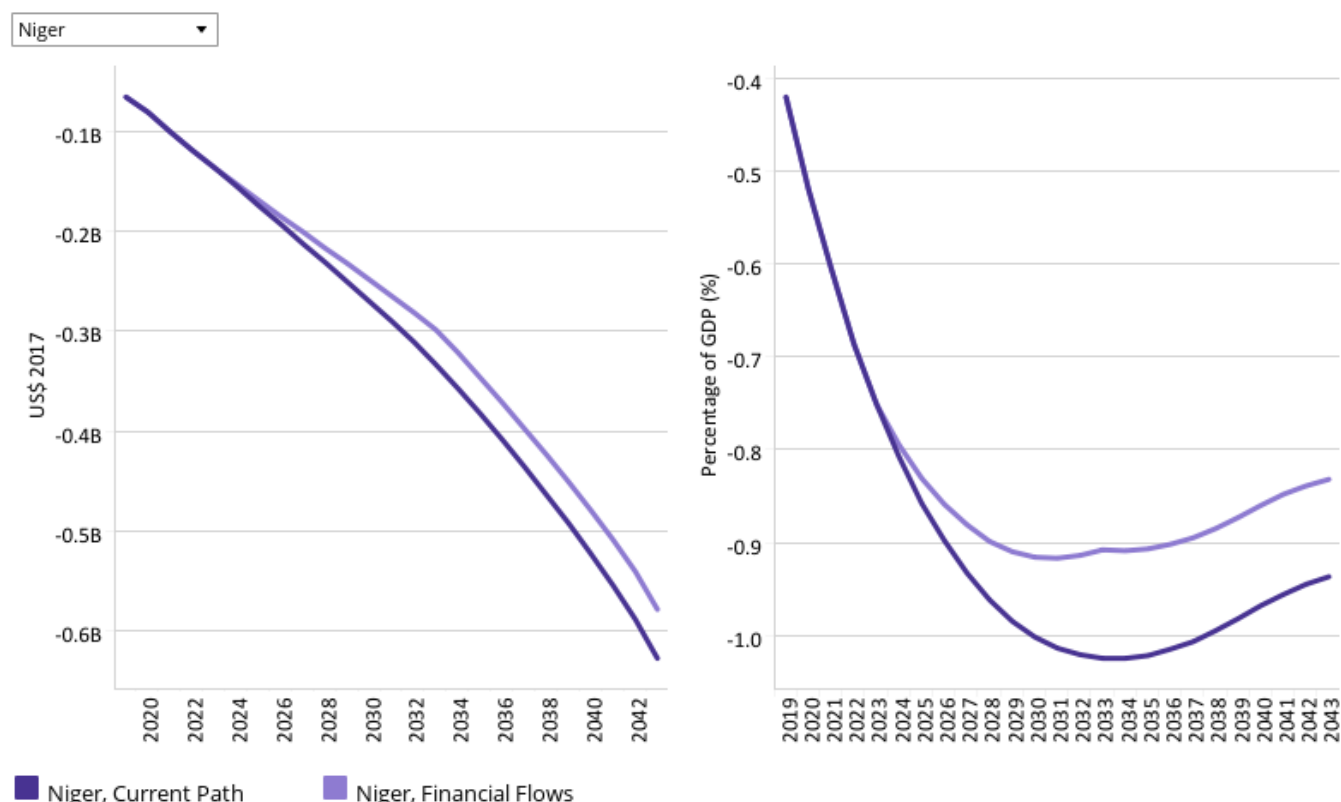
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FDI flows to Niger accounted for 7.92% of GDP in 2019, close to double the average for Africa's low-income economies. The impact of the COVID-19 pandemic on FDI flows manifests in the sharp drop to 3.78% in 2020. In the Financial Flows scenario, FDI as a share of GDP is projected to recover but not surpass pre-pandemic levels. By 2043, FDI flows are set to account for 7.86% of Niger's GDP compared to 7.09% in the Current Path forecast. The average for Africa's lower middle-income economies is expected to make up 5.18% of GDP in the Financial Flows scenario and 4.67% in the Current Path forecast.

# Chart 44: Remittances in CP and Financial Flows scenario, 2019–2043

Billions US\$ 2017 and % of GDP



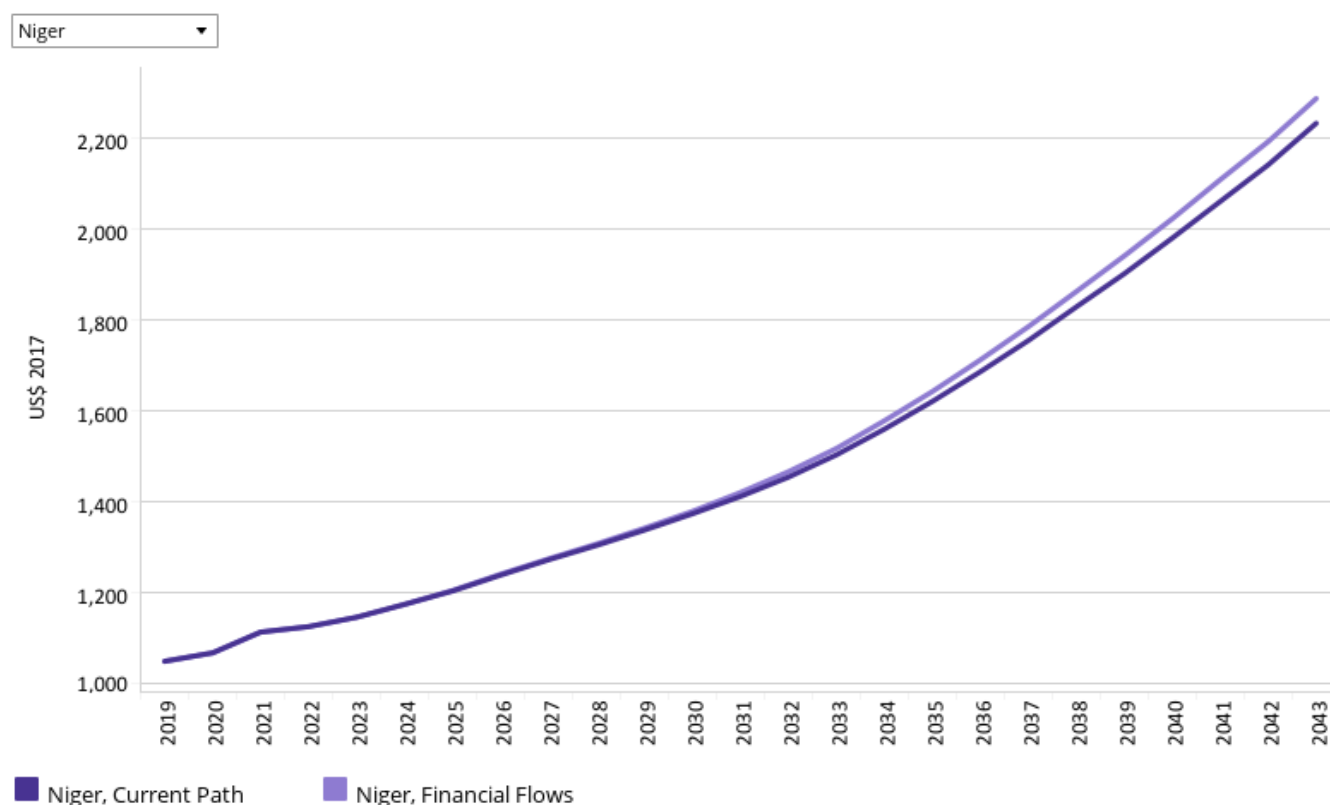
Source: IFs 7.63 initialising from World Development Indicators data

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Niger is a net sender of remittances. In 2019, remittances sent amounted to US\$0.06 billion representing 0.42% of GDP. On the Current Path, by 2043, the country will send about ten times as much money abroad: US\$0.66 billion, or 9.48% of GDP. In the Financial Flows scenario instead, Niger would be sending US\$0.58 billion abroad, accounting for 0.83% of GDP.

**Chart 45: GDP per capita in CP and Financial Flows scenario, 2019–2043**  
Purchasing power parity



Source: IFs 7.63 initialising from UN Population Division World Population Prospects and World Development Indicators data

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In the Financial Flows scenario, Niger's GDP per capita is expected to experience a larger increase than on the Current Path: from US\$1 047 in 2019 to US\$2 287 versus from US\$1 047 to US\$2 232, respectively. By 2043, Niger's future GDP per capita is still projected to be significantly lower than the expected average for Africa's low-income economies at US\$4 130 in the Financial Flows scenario.

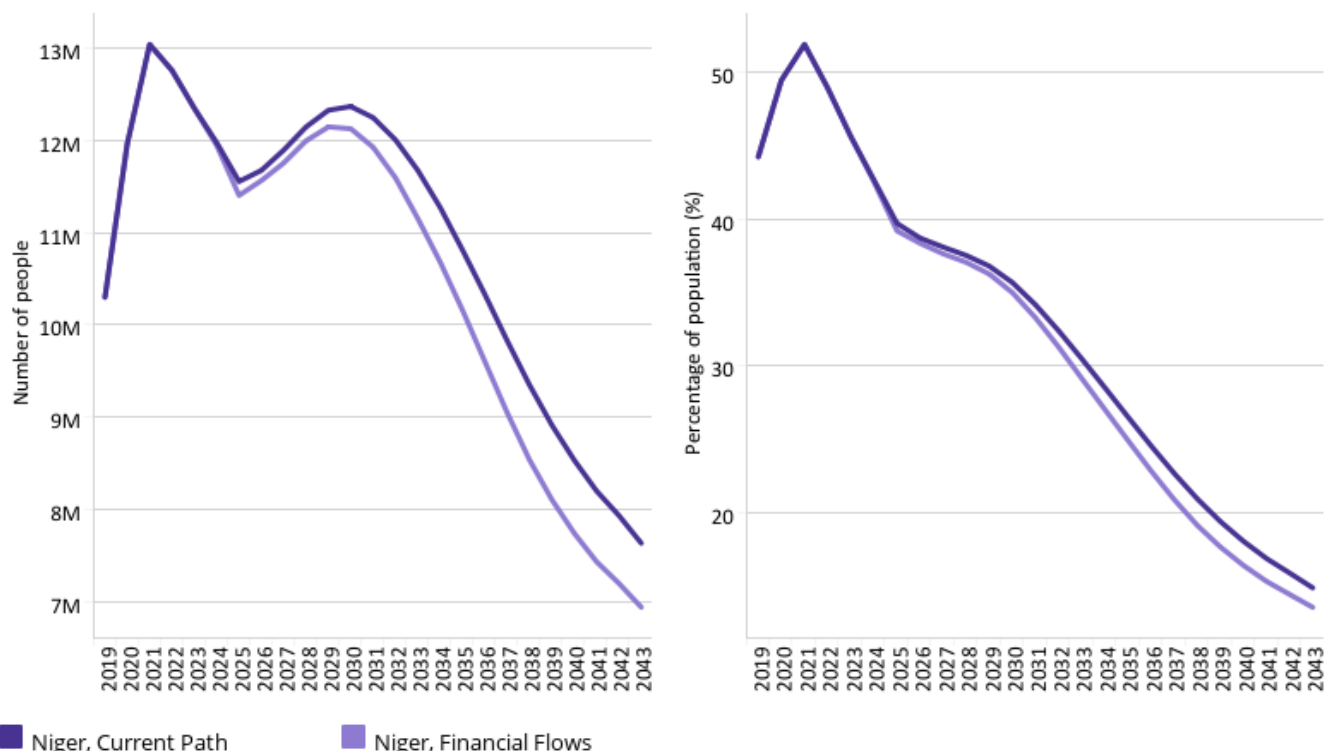


# Chart 46: Poverty in CP and Financial Flows scenario, 2019–2043

Millions of people and % of total population



Niger \$1.90



Source: IFs 7.63 initialising from UN Population Division Population Prospects estimate, World Development Indicators population data and PovcalNet World Bank data

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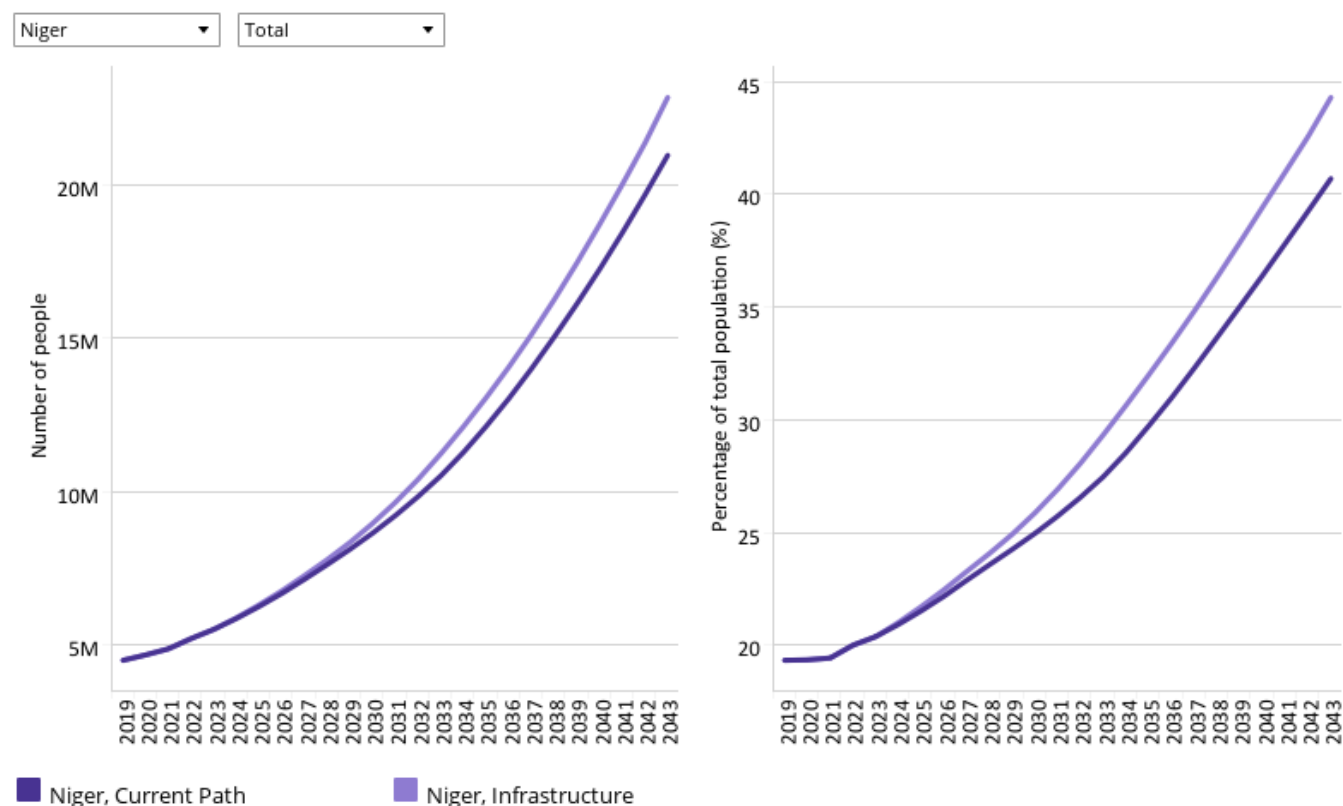
The interventions in the Financial Flows scenario have the potential to reduce the share of Nigeriens living in extreme poverty to 13.51% by 2043 compared to 14.84% in the Current Path forecast. This means that 6.95 million people instead of 7.64 million people could live below the poverty line in 2043 — a difference of 690 000 people. In the Financial Flows scenario, the projected average poverty rate in 2043 for Africa’s low-income economies is about 10 percentage points higher than Niger’s.



## Infrastructure scenario

Chart 47: Electricity access in CP and Infrastructure scenario, 2019–2043

Millions of people and % of population



Source: IFs 7.63 initialising from World Development Indicators data

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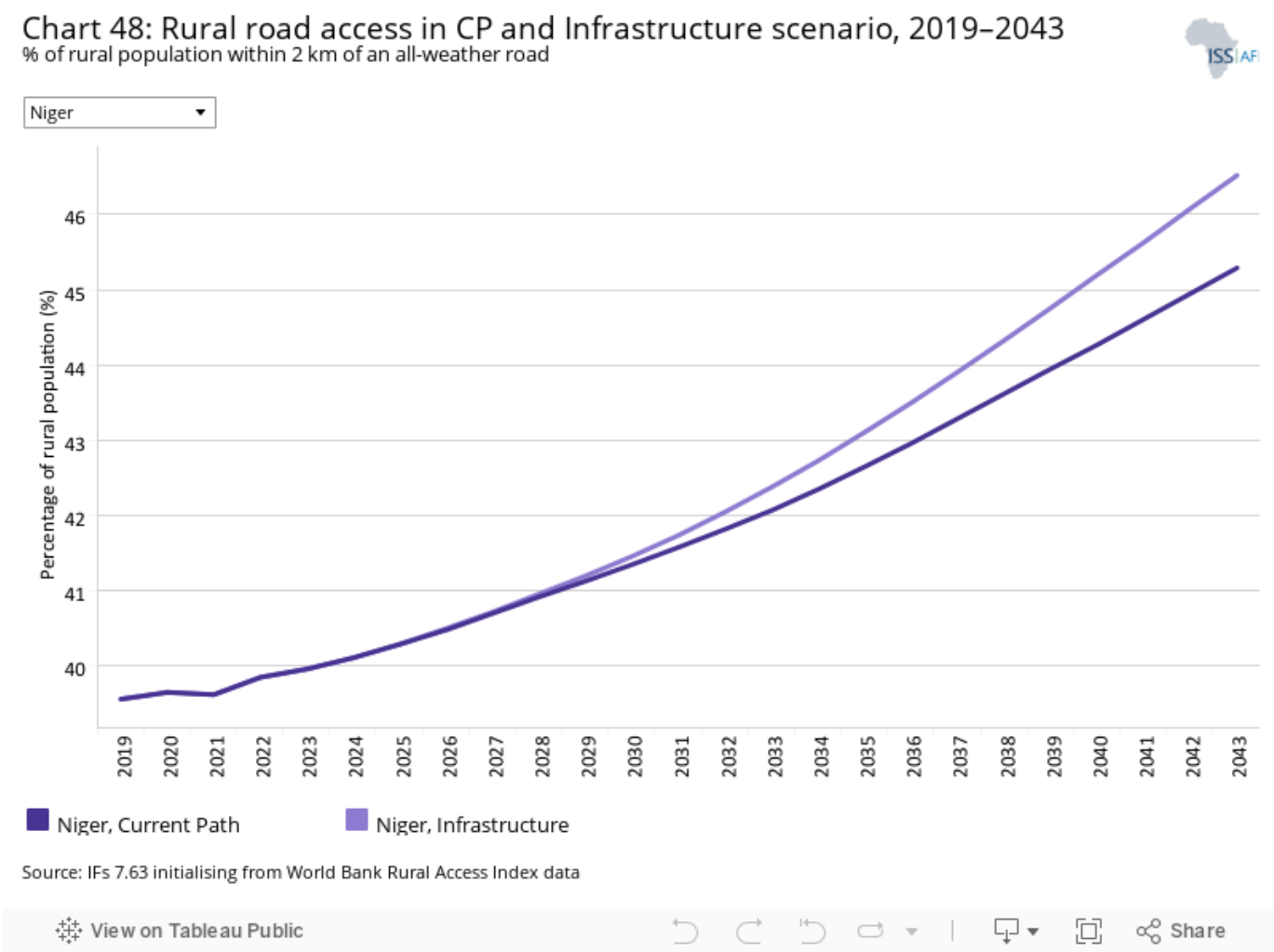
The Infrastructure scenario represents a reasonable but ambitious increase in infrastructure spending across Africa, focusing on basic infrastructure (roads, water, sanitation, electricity access and ICT) in low-income countries and increasing emphasis on advanced infrastructure (such as ports, airports, railway and electricity generation) in higher-income countries.

Note that health and sanitation infrastructure is included as part of the Health/WaSH scenario and that ICT infrastructure and more rapid uptake of renewables are part of the Leapfrogging scenario. The interventions there push directly on outcomes, whereas those modelled in this scenario increase infrastructure spending, indirectly boosting other forms of infrastructure, including those supporting health, sanitation and ICT.

The intervention is explained [here](#) in the thematic part of the website.

In 2019, only 4.5 million Nigeriens had access to electricity, accounting for about 19% of the population. In urban areas, access rates were more than twice as high reaching 50.9%. The interventions in the Infrastructure scenario have the potential to increase Niger's overall electricity access rate to 44.3% by 2043 compared to 40.8% on the Current Path. This means that 8.17 million more Nigeriens could benefit from access to electricity by 2043 (29.13 million as opposed to 20.96 million).

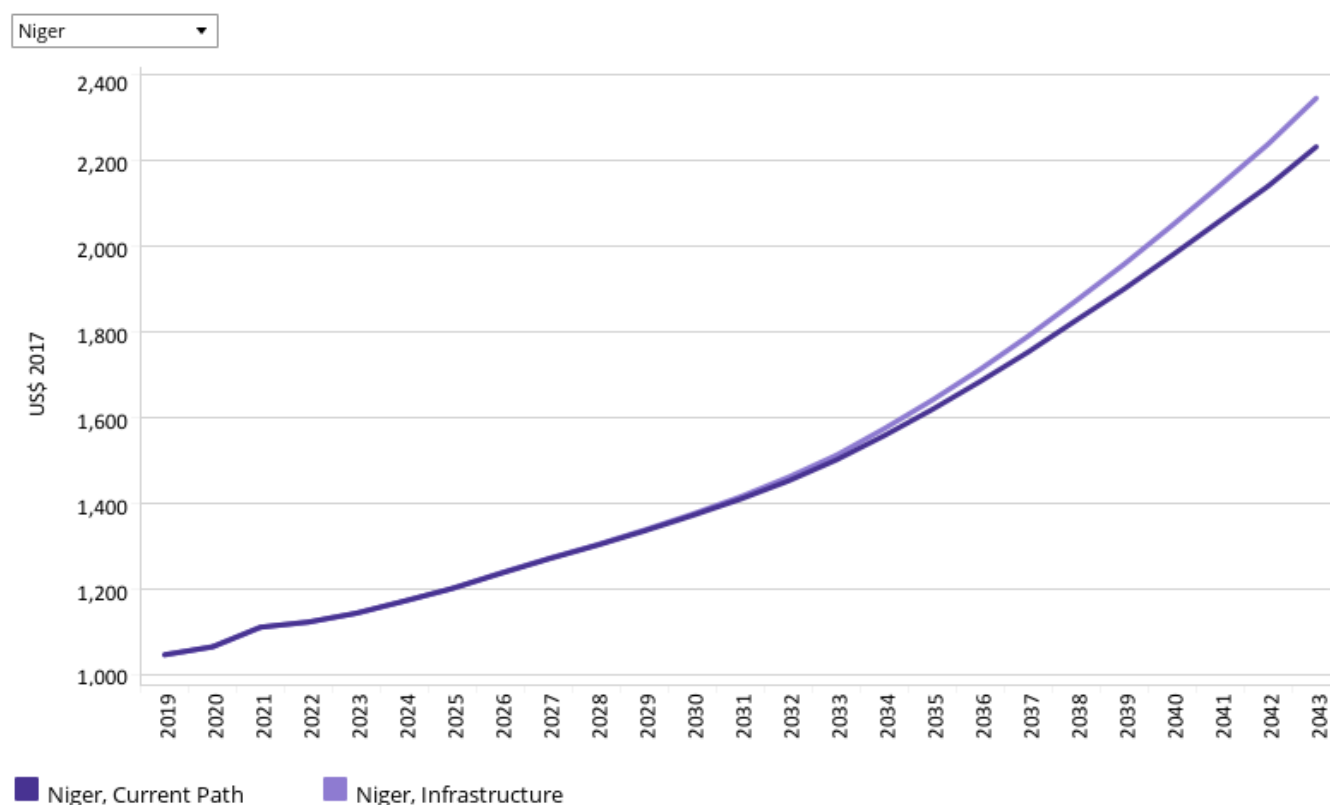
Rural areas would benefit more from the interventions in the Infrastructure scenario than urban areas. Access rates in rural areas would increase about threefold from 13.16% in 2019 to 39.95% by 2043 compared to an expected increase from 50.93% in 2019 to 76.63% by 2043 in urban areas.



Indicator 9.1.1 in the Sustainable Development Goals refers to the proportion of the rural population who live within 2 km of an all-season road and is captured in the Rural Access Index.

Investments in rural road infrastructure are associated with positive socio-economic impacts, such as increased rural incomes and poverty reduction, improving maternal health as well as paediatric health and heightened agricultural productivity. In 2019, 39.56% of Niger’s rural population had access to an all-weather road. This is below the average access rate of its Africa low-income peer group which stands at 43%. The Infrastructure scenario has the potential to improve road access in rural Niger. By 2043, it is projected that 46.52% of Niger’s rural population will have access to an all-weather road within a distance of 2 km compared to 45.32% in the Current Path forecast.

**Chart 49: GDP per capita in CP and Infrastructure scenario, 2019–2043**  
Purchasing power parity



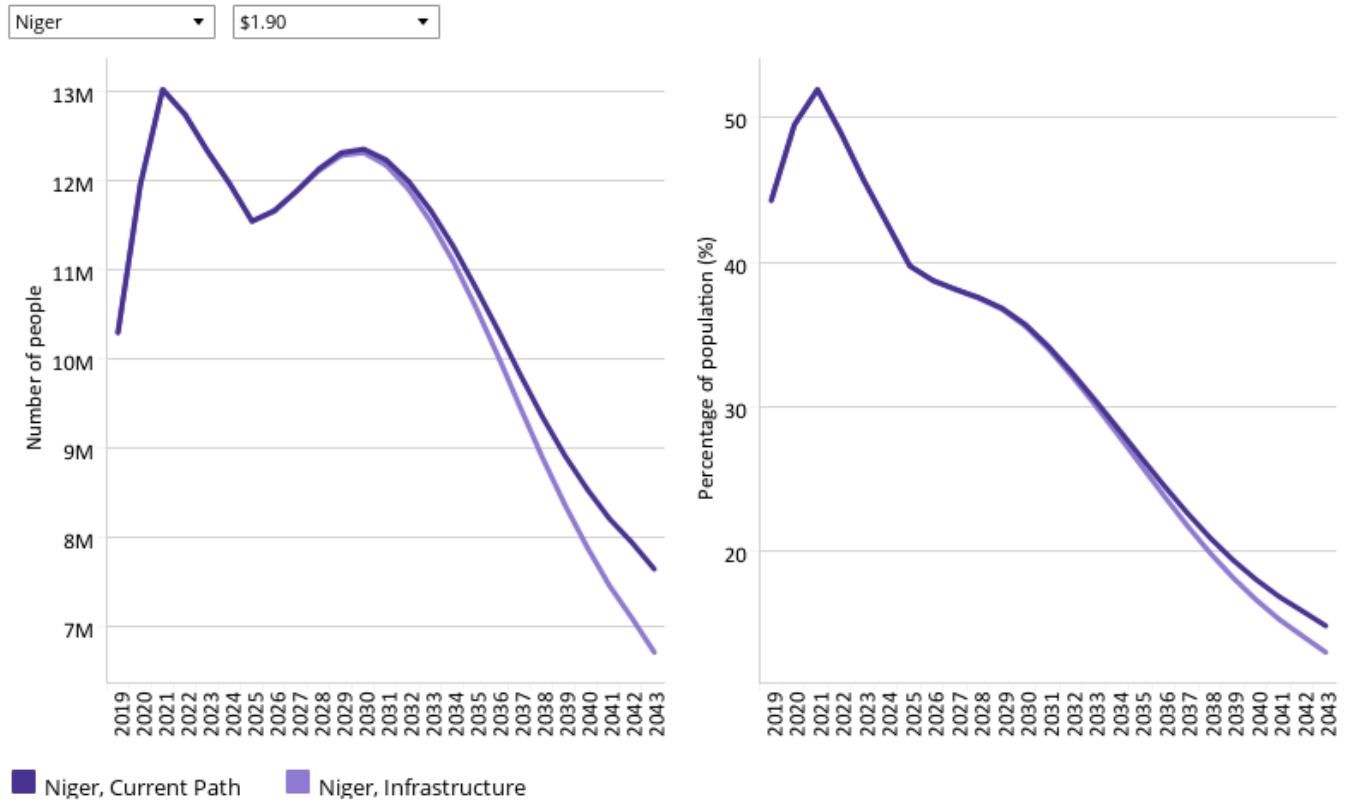
Source: IFs 7.63 initialising from UN Population Division World Population Prospects and World Development Indicators data

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Improvements in the Infrastructure scenario are expected to push GDP per capita from US\$1 047 in 2019 to US\$2 346 in 2043 — US\$114 above the Current Path forecast in the same year. Despite the expected increases in the Infrastructure scenario and the Current Path forecast, Niger's GDP per capita is projected to remain significantly lower than the average of its low-income peer group on the continent. By 2043, the latter is expected to reach US\$3 949 in the Infrastructure scenario, more than 68% higher than Niger's expected GDP per capita in the same scenario.

**Chart 50: Poverty in CP and Infrastructure scenario, 2019–2043**  
Millions of people and % of total population



Source: IFs 7.63 initialising from UN Population Division Population Prospects estimate, World Development Indicators population data and PovcalNet World Bank data

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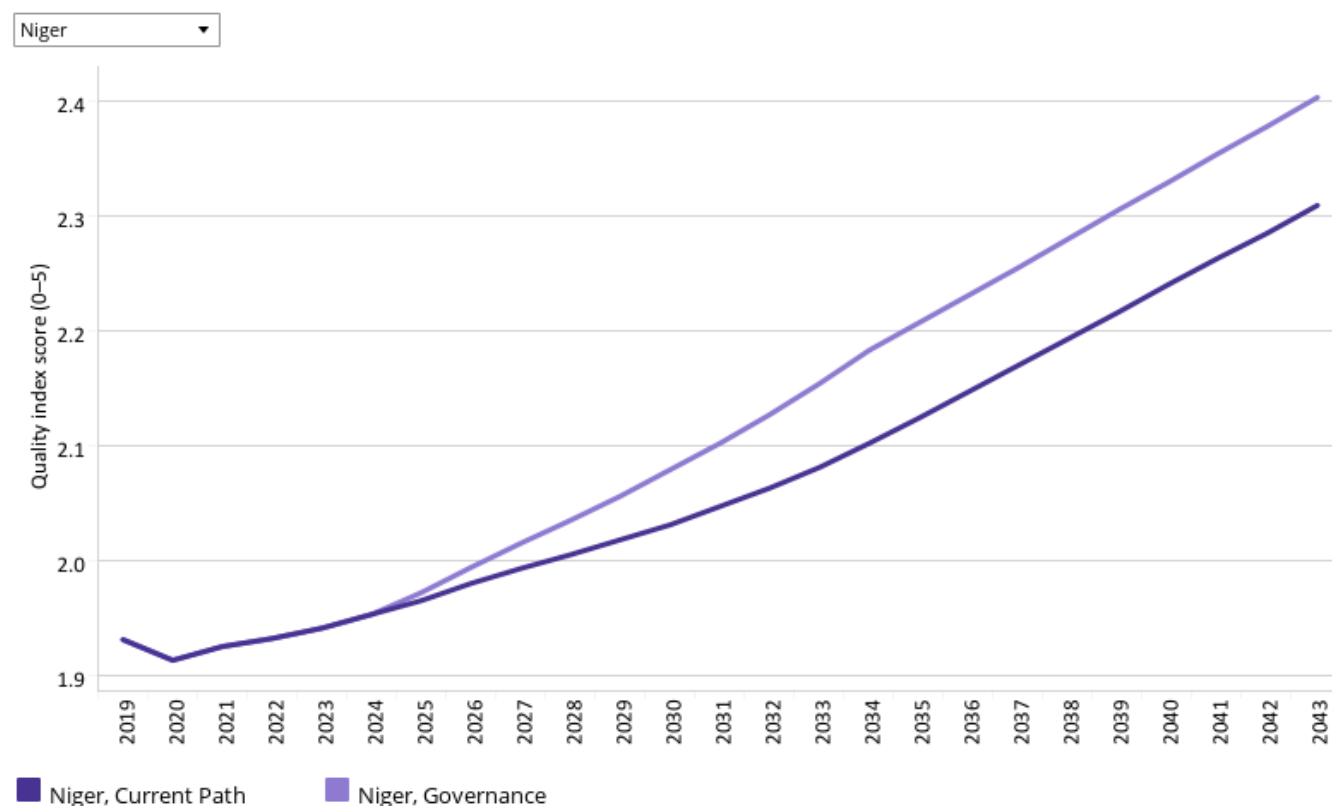
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In the Infrastructure scenario, the share of Nigeriens living in extreme poverty is expected to drop from 44.26% in 2019 to 13.01% in 2043. This is an improvement of 1.83 percentage points relative to the Current Path forecast of 14.84%. It means that 930 000 people could escape poverty over the coming two decades through the interventions in the Infrastructure scenario.



## Governance scenario

Chart 51: Gov effectiveness in CP and Governance scenario, 2019–2043  
World Bank quality index score for government effectiveness



Source: IFs 7.63 initialising from Kaufmann, Kraay and Mastruzzi (2010) data

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The Governance scenario represents a reasonable but ambitious improvement in accountability and reduces corruption, and hence improves the quality of service delivery by government.

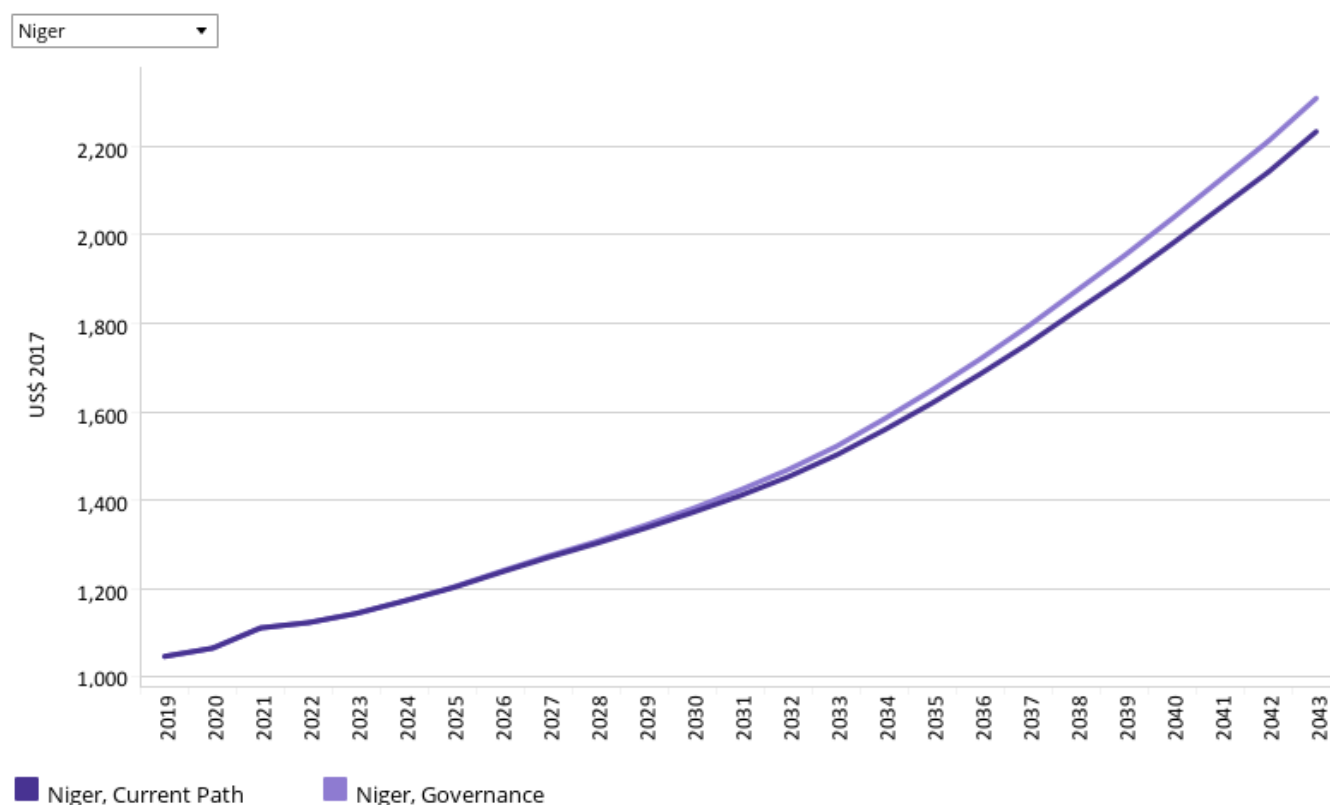
The intervention is explained [here](#) in the thematic part of the website.

As defined by the World Bank, government effectiveness ‘captures perceptions of the quality of public services, the quality of the civil service and the degree of its independence from political pressures, the quality of policy formulation and implementation, and the credibility of the government’s commitment to such policies’.

Chart 51 presents the impact of the interventions in the Governance scenario on government effectiveness.

In 2019, Niger ranked fifth in government effectiveness within its Africa low-income peer group behind Ethiopia, Burkina Faso, Uganda and Rwanda as the group’s frontrunner. Niger’s score of 1.93 hence lies above the average group score of 1.37. In the Current Path forecast and in the Governance scenario, Niger’s government effectiveness quality score is projected to improve to 2.3 and 2.4, respectively, by 2043. Africa’s low-income economies could reach an average score of 2.03 in the Governance scenario compared to 1.89 in the Current Path forecast.

Chart 52: GDP per capita in CP and Governance scenario, 2019–2043  
Purchasing power parity



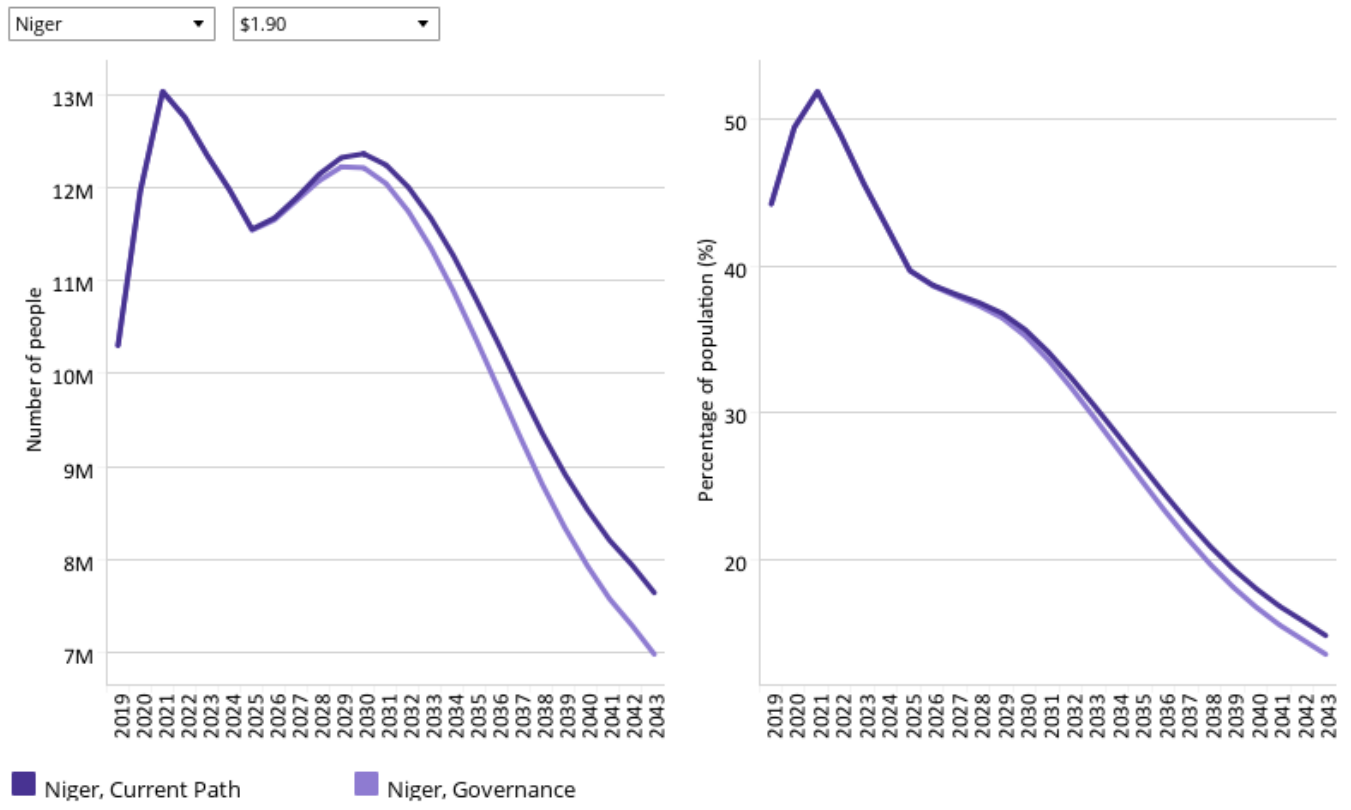
Source: IFs 7.63 initialising from UN Population Division World Population Prospects and World Development Indicators data

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In the Current Path forecast, GDP per capita is expected to increase to US\$2 232 in 2043, while the interventions in the Governance scenario have the potential to increase GDP per capita from US\$1 047 in 2019 to US\$2 308 in 2043. In any case, Niger is expected to lag behind the average GDP per capita for Africa's low-income economies which is projected to be US\$3 790 on the Current Path and US\$3 917 in the Governance scenario.

**Chart 53: Poverty in CP and Governance scenario, 2019–2043**  
Millions of people and % of total population



Source: IFs 7.63 initialising from UN Population Division Population Prospects estimate, World Development Indicators population data and PovcalNet World Bank data

In the Governance scenario, Niger could reduce the share of the population living below the poverty line to 13.56% by 2043, compared to 14.84% on the Current Path. The interventions in the Governance scenario could prevent about 660 000 Nigeriens from living in extreme poverty in 2043.

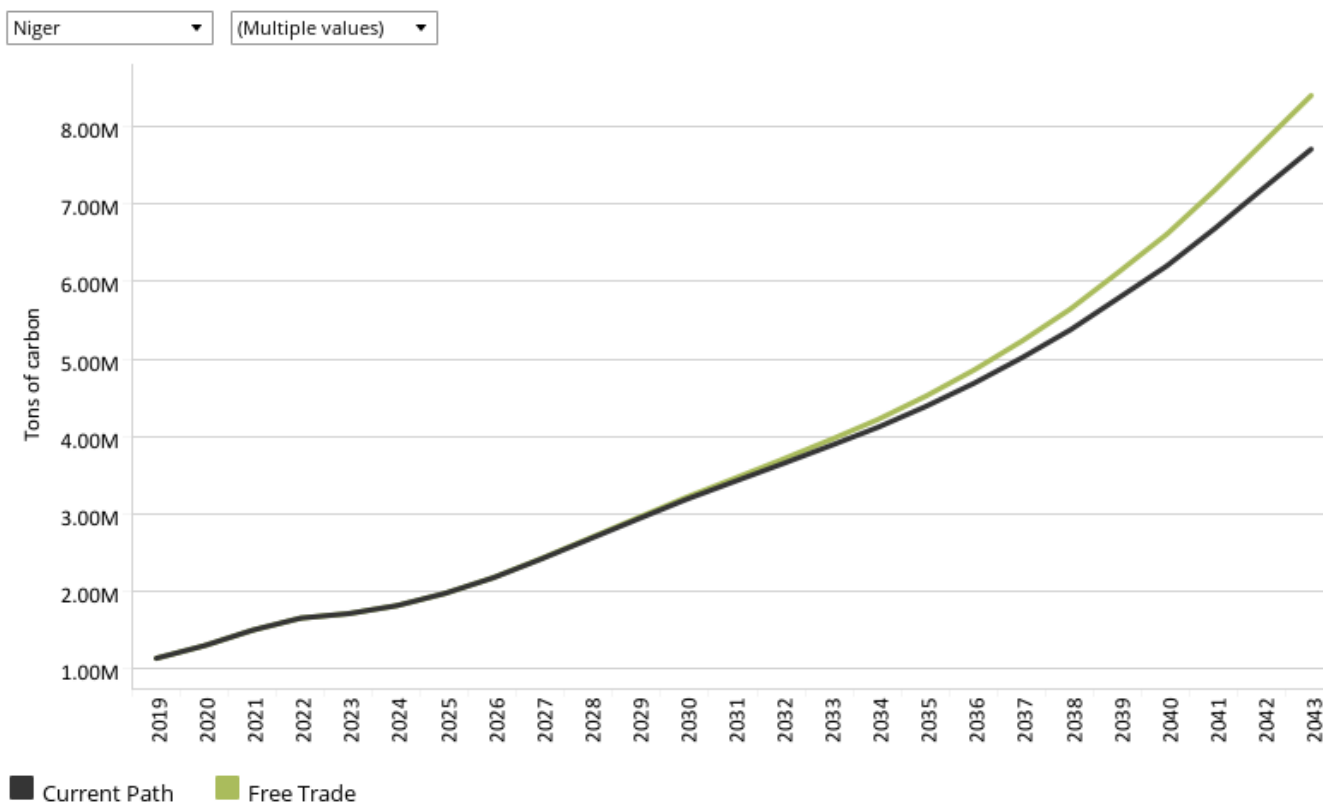




## Impact of scenarios on carbon emissions

Chart 54: Carbon emissions in CP and scenarios, 2019–2043

Million tons of carbon (note, not CO<sub>2</sub> equivalent)



Source: IFs 7.63 initialising from Carbon Dioxide Information Analysis Center data

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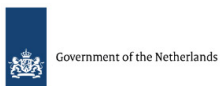
This section presents projections for carbon emissions in the Current Path for Niger and the 11 scenarios. Note that IFs uses carbon equivalents rather than CO<sub>2</sub> equivalents.

Among the sectoral interventions, it is the Agriculture and the Free Trade scenarios that are expected to have the biggest impact on carbon emissions by 2043, resulting in emissions of 8.48 million and 8.4 million tons of carbon, respectively. At 8.15 million tons of carbon, the Manufacturing/Transfers scenario is projected to lead to the third highest emissions in 2043, followed by the Infrastructure scenario. The Health/WaSH scenario would have the smallest impact on increasing carbon emissions, and the only scenario that would reduce those compared to the Current Path forecast of 7.71 million tons of carbon is the Demographic scenario.

## Endnotes

1. H Nsaibia and J Duhamel, *Sahel 2021: Communal wars, broken ceasefires, and shifting frontlines*, ACLED
2. H Nsaibia and J Duhamel, *Sahel 2021: Communal wars, broken ceasefires, and shifting frontlines*, ACLED
3. UNICEF, *Education – Niger*
4. IRENA, *Niger – Renewable Readiness Assessment 2013*, 2013, p. 14.

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