Global and African futures for German political party retreat

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- Neoliberal, trickle-down economics
- High growth, high inequality
- Corporate race to the bottom
- Manufacturing moves to lowest cost location
- China grows particularly rapidly, overtakes US earlier

- Most difficult to achieve
- Less consumption and constraining GGA
- WTO, minimum corp tax rates, etc
- Democratisation of China & Russia or
- Choice following accelerated impact of climate change
- Follow on SDG including climate mit & adaptation
- Rules based system including nuclear disarmament
  reformed UNSC, G20, etc.

- Fragmented, retreat from rules-based order
- Trump in 2024, US and EU divided
- Ongoing delegitimation of UNSC
- Nuclear proliferation
- G7, BRICS, non-aligned
- Weak mitigation and adaptation
- Xenophobia and anti-migrant sentiment

- Russia/China military alliance vs NATO+
- Ukraine war escalates or
- China invades Taiwan or
- China vs India
- Bipolarity on steroids

- No meaningful mitigation, world increasingly unsustainable

- More aid, FDI, remittances, less illicit financial outflows
- AfCFTA fully implemented, deeper in sub-regions
- Democracy deepens, regular elections

- No clear African voice
- African allegiances differ
- Africa develops, but slowly
- Subregions integrate
- Instability increases

- Modest decline in poverty in Africa
- Strategic competition over 4IR resources
- Democracy and good governance declines
- Little trade integration, AfCFTA fails

- No meaningful mitigation, world increasingly unsustainable

- Africa grows, but unsustainably
- Inequality constrains poverty reduction
- North Africa links up with EU, Horn with Persian Gulf, West Africa with US, Southern and East with China

- Growth World
- Globalisation
- Sustainable World

- Pursuit of sustainability

- Extent of fracturing

- World at War
- Nationalist populism
- Divided World
But

Scenarios are not predictions
Potential for great power implosion

Africa's GDP in 2019 and 2043 by scenario
Futures.issafrica.org

Forecasting on Africa that is integrated

Translating Africa’s potential into prosperity

This website provides integrated forecasts of Africa’s development prospects and potential. Prospects cover 14 sectors for each African country, region, regional economic community and country income groups within the timelines of the African Union’s Agenda 2063. Insights are grounded in academic literatures, using benchmarks to deliver ambitious but realistic forecasts that are regularly updated.

GDP per capita per scenario for Africa
2019 to 2043

- Synergistic effect
- AfCFTA
- Manufacturing
- Financial flows
- Stability
- Education
- Leapfrogging
- Infrastructure
- Governance
- Agriculture
- Demographic dividend
- Health/WaSH
- Current path
Which scenario contributes most to income growth?

To conclude

- Unity within the West key in confronting China but World at War unlikely
- No magic bullet for Africa’s development but: Household electricity and internet access Trade integration and industrialization
- Africa needs the West and China
- How to change the mindset in Germany to win-win?
- Diversification and Africa
- How to incentivise private sector to invest in Africa?
- Engagement, engagement, engagement
Thank you!

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